

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

The Multi-Year Carryover Matrix is a tool that helps determine what should happen with unspent grant funding. Funds remaining from a previous year's allocation may be amended into the current year project's budget. The project into which funds are amended must be appropriate, for the same purpose and be approved by the ADE program office that administers the grant.

The column labeled "Who should submit Amendment?" indicates if the amendment is initiated by ADE or the LEA. The column labeled "FY 10 Budget Total" indicates whether the current year budget total will increase or stay the same while decreasing the current year's allocation.

If an LEA needs to submit an amendment to increase the current year budget total, the following sequence needs to be followed:



[Click here to view the Return of Monies page on the Grants Management website](#)

[Click here to view the Return of Monies Memo Guidelines](#)

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
21 st Century Community Learning Centers	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
Adult Education ELAA-State (Formerly known as Adult Education Basic/State)	State	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
Adult Education ABE/ASE Federal (Formerly known as Adult Education Basic/Federal)	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Can be carried forward to FY10 but FY10 allocation will be reduced	Can be carried forward to FY10 but FY10 allocation will be reduced	ADE	Same (Decreases FY10 Allocation)
Adult Education ABE/ASE State	State	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
Adult Education Allied Health Incentive 2	Federal	N/A	N/A	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
Adult Education ASE Reframing Pilot	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
Adult Education ASE Reframing Pilot State	State	N/A	N/A	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Adult Education Distance Learning	Federal	N/A	N/A	Return budget balance.	Return all interest.	Can be carried forward to FY10 but FY10 allocation will be reduced	Can be carried forward to FY10 but FY10 allocation will be reduced	ADE	Same (Decreases FY10 Allocation)
Adult Education EL/CIVICS (Formally Adult Ed - CIVICS)	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Can be carried forward to FY10 but FY10 allocation will be reduced	Can be carried forward to FY10 but FY10 allocation will be reduced	ADE	Same (Decreases FY10 Allocation)
Adult Education ELAA-Federal	Federal	N/A	N/A	N/A	N/A	Can be carried forward to FY10 but FY10 allocation will be reduced	Can be carried forward to FY10 but FY10 allocation will be reduced	ADE	Same (Decreases FY10 Allocation)
Adult Education Library Collaboration	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
AIMS Intervention & Dropout Prevention Program	State	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
ARRA IDEA Grant	Federal	N/A	N/A	N/A	N/A	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	LEA	Increase
ARRA Title I Grant	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
AZ ESA Professional Development Project	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
AZ Native American Dropout Prevention Initiative	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
AZ Parents Commission on Drugs (School Based parenting Program Initiative)	State	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	Discontinued			
Az READS Professional Development	State	N/A	N/A	Return budget balance	Return all interest	Discontinued			
AZHSRI Redesign Model	Federal	N/A	N/A	N/A	N/A	Contact Program Office	Contact Program Office		
Character Education Matching Grant	State	N/A	N/A	Amend budget balance. If no approved current year project, return all funds.	Amend interest balance. If no approved current year project, return all funds.	Amend budget balance. If no approved current year project, return all funds.	Amend interest. If no approved current year project, return all funds.	LEA	Increase
Comp School Reform Continuation Grant	Federal	Please contact the program office	Please contact the program office	No funding in FY2008	Discontinued				
Comp School Reform Demo (Obey-Porter)	Federal	Please contact the program office	Please contact the program office	No funding in FY2008	Discontinued				
Compensatory Instruction – ELD Summer Institute	State	N/A	N/A	N/A	N/A	Contact Program Office	Contact Program Office		
Compensatory Instruction – English Language Development	State	Amend budget balance, becomes part of current year allocation	Amend \$100 (becomes part of current year allocation)	Amend budget balance, becomes part of current year allocation	Amend All Interest (becomes part of current year allocation)	Amend budget balance, becomes part of current year allocation	Amend All Interest (becomes part of current year allocation)	LEA	Increase

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
CSR Arts Education	Federal	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office		
CTE Basic Grant/Federal	Federal	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE Corrections	Federal	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE Innovative Program		N/A	N/A	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE Nontraditional	Federal	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE Priority Program	State	Amend all of budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend all of budget balance, increases current year budget total	Amend all interest, increases current year budget total	Pending - Contact Program Office	Pending - Contact Program Office		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
CTE Statewide Leader	Federal	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE Tech Prep	Federal	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)	Return budget balance	Amend/keep \$100 per 34CFR 80.21(h)(2)(i) (increases current year budget total, return remainder)		
CTE-WIA Incentive Grant	Federal	Modify the ISA to extend project period or procure new ISA that utilizes carryover funds	Interest not generated. Payment is strictly reimbursement-based.	Modify the ISA to extend project period or procure new ISA that utilizes carryover funds	Interest not generated. Payment is strictly reimbursement-based.	Modify the ISA to extend project period or procure new ISA that utilizes carryover funds	Interest not generated. Payment is strictly reimbursement-based.		
Early Childhood Block Grant	State	Amend budget balance, however, the current fiscal year allocation will be reduced by carryover amount	Return all interest	Amend budget balance, however, the current fiscal year distribution amount will be reduced by carryover amount	Return all interest	Amend budget balance, however, the current fiscal year distribution amount will be reduced by carryover amount	Return all interest	LEA	Same (Decreases FY10 Allocation)
Economic Stimulus Funding for NSLP Equipment	Federal	N/A	N/A	N/A	N/A	Return budget balance.	N/A		
Education for Homeless Children & Youth (Mini & Sub Grant)	Federal	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office		
Education for Homeless Children & Youth Renewal	Federal	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office	Please contact the program office		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
ELL Classroom Bonus Fund - Renewal	State	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Discontinued		LEA	Increase
Emergency Immigrant Education Program	Federal	Discontinued in FY05. (A new Emergency Immigrant Funding grant became available in FY2008.)	Discontinued in FY05. (A new Emergency Immigrant Funding grant became available in FY2008.)	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	LEA	Increase
English Language Learner Classroom Bonus Fund	State	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Discontinued			
English Learner – Instruction	State	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Return all	Return all		
English Learner - Pilot	State	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Discontinued					
English Learner Instruction Renewal	State	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest		
English Learner -Materials	State	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Discontinued			

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Enhancing Ed Thru Technology	Federal	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	LEA	Increase
Enhancing Education Thru Technology - Discretionary	Federal	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	Amend budget balance, increases current year budget total. If no current year project, create project with balance	Amend \$100 (increases current year budget total), return remainder, else return if no current year project	LEA	Increase
Extended School Year	State	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
Family Literacy Program	State	Amend budget balance, however, the current fiscal year allocation amount to be distributed will be reduced by the carryover amount	Return all interest	Amend budget balance, however, the current fiscal year distribution amount will be reduced by carryover amount	Return all interest	Amend budget balance, however, the current fiscal year distribution amount will be reduced by carryover amount	Return all interest	LEA	Same (Decreases FY10 Allocation)
Gifted Education	State	Amend all of budget balance, increases current year budget total. (Return expired from the block grant year and prior)	Amend all interest, increases current year budget total	Amend all of budget balance, increases current year budget total. (Return expired from the block grant year and prior)	Amend all interest, increases current year budget total	Amend all of budget balance, increases current year budget total. (Return expired from the block grant year and prior)	Amend all interest, increases current year budget total	LEA	Increase
Good Monitoring Collaborative Model	Federal	Return Budget Balance	Return all interest	Discontinued					

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Good Monitoring Counseling YEAR 1 & YEAR 2	Federal	Return Budget Balance	Return all interest	Discontinued					
Good Monitoring Paraprofessional Training	Federal	Return Budget Balance	Return all interest	Discontinued					
Good Monitoring School to Adult Life	Federal	Return Budget Balance	Return all interest	Discontinued					
Good Monitoring Transition Conference YEAR 2	Federal	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest	Discontinued			
IDEA Preschool Emergency Grant (Formally Preschool Emergency, Special Ed. Preschool Emergency Grant)	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA Preschool Grant (Formally Preschool Grant)	Federal	Amend budget balance, increases current year budget total (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total (Return expired)	Amend \$100 (increases current year budget total), return remainder	LEA	Increase
IDEA Preschool Grant (Formally Preschool Grant, Special Ed. Preschool Grant)	Federal	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	LEA	Increase
IDEA-AHAA Registration YEAR 1	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
IDEA-AHAA Registration YEAR 2	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
IDEA-Alternative ED Programs (formerly Emotional Disability Programs) YEAR 1 & YEAR 2	Federal	Return Budget Balance	Return all interest	Discontinued					
IDEA-ASA Math Academy	Federal	N/A	N/A	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest		
IDEA-ASA Math Academy YEAR 2	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
IDEA-AT Tech for Learning Communities	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
IDEA-Autism Spectrum Disorder Years 1, 2 and 3 & Good Monitoring	Federal	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest		
IDEA-AZ Behavioral Initiative, Years 1, 2 and 3 & Good Monitoring	Federal	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest	Return Budget Balance	Return all interest		
IDEA-AzMSIS RTI Registration YEAR 2	Federal					Return budget balance.	Return all interest.		
IDEA-AzMSIS RTI Registration YEAR 3	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
IDEA-Basic CSEA (Charter School Expansion Act)	Federal	Amend budget balance to subsequent IDEA Basic Entitlement Grant, carryover increases budget total. (Return expired.)	Amend \$100 to subsequent IDEA Basic Entitlement Grant (increases current year budget total), return remainder.	Amend budget balance to subsequent IDEA Basic Entitlement Grant, carryover increases budget total. (Return expired.)	Amend \$100 to subsequent IDEA Basic Entitlement Grant (increases current year budget total), return remainder.	Amend budget balance to subsequent IDEA Basic Entitlement Grant, carryover increases budget total. (Return expired.)	Amend \$100 to subsequent IDEA Basic Entitlement Grant (increases current year budget total), return remainder.	LEA	Increase
IDEA-Basic-Ent	Federal	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, carryover increases budget total. (Return expired)	Amend \$100 (increases current year budget total), return remainder	LEA	Increase
IDEA-Collaborative Comp Program Review	Federal	Return Budget Balance	Return all interest	See IDEA Monitoring System Grant	See IDEA Monitoring System Grant	See IDEA Monitoring System Grant	See IDEA Monitoring System Grant		
IDEA-Counseling Grant YEAR 1 & YEAR 2	Federal	Return budget balance	Return all interest	Discontinued					
IDEA-Disproportionality of Ethnicity Grant	Federal	Return Budget Balance	Return all interest	Discontinued					
IDEA-Emergency	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-High Cost Child Grant	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Highly Qualified Paraprofessional	Federal	N/A	N/A	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
IDEA-Highly Qualified Paraprofessional YEAR 2	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
IDEAL	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
IDEA-Monitoring system Grant (formerly CPR)	Federal	N/A	N/A	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Paperwork Reduction Grant	Federal	Return budget balance	Return all interest	Discontinued					
IDEA-Paraprofessional Training YEAR 1 & YEAR 2	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Paraprofessional Tuition Assistance	Federal	N/A	N/A	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Paraprofessional Tuition Assistance YEAR 2	Federal	N/A	N/A	N/A	N/A	Return budget balance	Return all interest		
IDEA-Reading Intervention Grant YEAR 1 & YEAR 2	Federal	Return budget balance	Return all interest	Discontinued					
IDEA-Response to Intervention YEAR 1 & YEAR 2	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-School to Adult Life Transition (Formerly Promising Trans To Adult Life) YEAR 1 & YEAR 2	Federal	Return budget balance	Return all interest	Discontinued					
IDEA-School-Wide Positive Behavior Supports (Formally IDEA-Arizona Behavioral Initiative)	Federal	See IDEA-AZ Behavioral Initiative	See IDEA-AZ Behavioral Initiative	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-School-Wide Positive Behavior Supports YEAR 2	Federal	N/A	N/A	N/A	N/A	Return budget balance.	Return all interest.		
IDEA-Secure Care Grant	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Setaside	Federal	Return/amend subject to contract stipulations	Return all interest	Return/amend subject to contract stipulations	Return all interest	Return/amend subject to contract stipulations	Return all interest	LEA	
IDEA-Systemic Change in Reading (Formally IDEA-Systemic Change in Reading Professional Development)	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
IDEA-Systemic Change in Reading YEAR 2 (Formally IDEA-Systemic Change in Reading Professional Development YEAR 2)	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
IDEA-Transition from School to the Community (Formally IDEA-School to Adult Life Transition)	Federal	N/A	N/A	Return budget balance	Return all interest	Return budget balance	Return all interest		
IDEA-Transition from School to the Community YEAR 2 (Formally IDEA-School to Adult Life Transition YEAR 2)	Federal	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.	Return budget balance.	Return all interest.		
IDEA-Transition Services from AzEIP to Preschool Programs Year 2 (Formerly BPT Best Practices in Early Childhood Trans)	Federal	Return budget balance	Return all interest	Discontinued					
IDEA-Yuma County PBISAz consortium Year 2	Federal	N/A	N/A	Return budget balance	Return all interest	Return budget balance	Return all interest		
Intel Corporation ITA Grant	Private	N/A	N/A	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	LEA	Increase
Johnson O'Malley/Indian Ed	Federal	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	Amend 15% of the carryover amount into current year budget total	Amend all interest, increases current year budget total	LEA	Increase
Learn & Serve America-Adult	Federal	Amend budget balance, increases current year budget total. If no current year project, return budget balance	Amend interest if have current project (increases current year budget total), else return if no current year project	Return Budget Balance	Amend interest if have current project (increases current year budget total), else return if no current year project	Return Budget Balance	Amend \$100 interest if have current project (increases current year budget total), else return if no current year project	LEA	Increase

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Learn & Serve America-Youth	Federal	Return Budget Balance	Amend interest if have current project (increases current year budget total), else return if no current year project	Return Budget Balance	Amend interest if have current project (increases current year budget total), else return if no current year project	Return Budget Balance	Amend \$100 interest if have current project (increases current year budget total), else return if no current year project	LEA	Increase
Mathematics and Science Partnerships Continuation	Federal	N/A	N/A	N/A	N/A	Return budget balance	Return all interest		
Mathematics and Science Partnerships Program Renewal Cycle I	Federal	N/A	N/A	N/A	N/A	Return budget balance	Return all interest		
Mathematics and Science Partnerships Program Renewal Cycle II	Federal	N/A	N/A	N/A	N/A	Return budget balance	Return all interest		
Migrant Ed Basic Grant	Federal	Amend budget balance, increases current year budget total	Amend all interest, increases current year budget total	For Summer School Only. Check with Program Office.	For Summer School Only. Check with Program Office.	For Summer School ONLY	For Summer School ONLY		
Migrant Program - State Administered Proj	Federal	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based		
Navajo Preschool	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	Return budget balance	Return all interest		
Project AZASPIRES	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Reading First – Professional Development	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	For LEAs receiving continuing funding in FY2010, Amend budget subject to ADE approval; However, the current fiscal year distribution amount will be reduced by carryover amount; For all other LEAs, Return budget balance.	Return all interest	ADE	Same (Decreases FY10 Allocation)
Reading First Subgrant, Cycle I Schools	Federal	Return budget balance	Return all interest	Return budget balance	Return all interest	For LEAs receiving sustainability funding in FY2010, Amend budget balance up to \$50,000 subject to ADE approval; However, the current fiscal year distribution amount will be reduced by carryover amount; For all other LEAs, Return budget balance.	Return all interest	ADE	Same (Decreases FY10 Allocation)

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Reading First Subgrant, Cycle II Schools	Federal	Amend budget balance, increases current year budget total with program approval	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, amount is subject to Ade Program approval; Increases current year budget total.	Amend \$100 (increases current year budget total), return remainder	For LEAs receiving sustainability funding in FY2010, Amend budget balance up to \$75,000 subject to ADE approval; However, the current fiscal year distribution amount will be reduced by carryover amount; For all other LEAs, Return budget balance.	Return all interest	ADE	Same (Decreases FY10 Allocation)
Refugee Children	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend up to \$100 - Increases current year total. Return remainder.	LEA	Increase
Rural & Low Income Schools	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend up to \$100 - Increases current year total. Return remainder.	LEA	Increase
Rural & Low Income Schools RENEWAL	Federal	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based	Project by Project Based		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
School Safety Program	State	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	ADE	Same (Decreases FY10 Allocation)
SEI BUDGET	State	N/A	N/A	N/A	N/A	Contact Program Office	Contact Program Office		
State Chemical Abuse	State	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	If LEA has an approved current year project, ADE WILL AMEND budget balance, however, the current fiscal year allocation will be reduced by carryover amount. If no approved current year project, Return all funds.	Return all interest	ADE	Same (Decreases FY10 Allocation)
State Improvement Grant	Federal	Return/amend subject to contract stipulations	Return all interest	Discontinued					
State Personnel Development Grant	Federal	N/A	N/A	Return budget balance	Return all interest	Return budget balance	Return all interest		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
State Tutoring Fund - Fall	State	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
State Tutoring Fund - Spring	State	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Statewide Instructional Technology Project	Federal	New Project. Amend budget balance, increases current year budget total. If no current year project, create project with balance.	New Project. Amend \$100 (increases current year budget total), return remainder, else return if no current year project.	New Project. Amend budget balance, increases current year budget total. If no current year project, create project with balance.	New Project. Amend \$100 (increases current year budget total), return remainder, else return if no current year project.	New Project. Amend budget balance, increases current year budget total. If no current year project, create project with balance.	New Project. Amend \$100 (increases current year budget total), return remainder, else return if no current year project.	LEA	Increase
Structured English Immersion (SEI) Reimbursement - Complete	State	Return budget balance.	Return all interest	Return budget balance.	Return all interest	Return budget balance.	Return all interest		
Structured English Immersion (SEI) Reimbursement - Continuation	State	Return budget balance.	Return all interest	Return budget balance.	Return all interest	Return budget balance.	Return all interest		
Structured English Immersion (SEI) Reimbursement-45 Provisional	State	N/A	N/A	Return budget balance.	Return all interest	Return budget balance.	Return all interest		
Title I Evenstart/Family Lit.	Federal	Amend budget balance if there is a current year project, increases current year budget balance	Return all interest	Amend budget balance if there is a current year project, increases current year budget balance	Return all interest	Amend budget balance if there is a current year project, increases current year budget balance	Return all interest	LEA	Increase
Title I LEA	Federal	Amend 15% of the allocation, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend 15% of the allocation, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend 15% of the allocation, increases current year budget total	Amend up to \$100 –increases current year budget total Return remainder	LEA	Increase
Title I LEA Improvement Letter Reimbursement	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Title I LEA Improvement Year 1	Federal	N/A	N/A	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I LEA Improvement Year 2	Federal	N/A	N/A	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I LEA Improvement Year Corrective Action	Federal	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I Neg & Delinquent	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance increases current year project	Amend \$100 increases current year budget return remainder	LEA	Increase
Title I Neg & Delinquent (State Agencies)	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance-increases current year budget total	Amend up to \$100-increases current year budget total-Return remainder	LEA	Increase
Title I School Improvement Fund Restructure Implementation	Federal	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement Fund Restructure Implementation-Continuation	Federal	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement Fund Restructure Planning	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement Fund Restructure Planning - Continuation	Federal	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement Year One	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement Year Two	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement-Corrective Action	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I School Improvement-Warning	Federal	Contact Program Office	Contact Program Office	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest		
Title I-D Neglected and/or Delinquent-Transitioning	Federal	N/A	N/A	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	LEA	Increase

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Title I-D Neglected or Delinquent LEA-YEAR 3	Federal	N/A	N/A	Return Budget Balance	Return All Interest	Return Budget Balance	Return All Interest	LEA	Increase
Title I-D Neglected or Delinquent-LEA	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total	Amend \$100 increases current year budget return remainder	LEA	Increase
Title II Improving Educator Quality – AZ ESA	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
Title II Improving Teacher Quality	Federal	Amend budget balance, increases current year budget total	Amend \$100 increases current year budget return remainder	Amend budget balance, increases current year budget total	Amend \$100 increases current year budget return remainder	Amend budget balance, increases current year budget total	Amend \$100 increases current year budget return remainder	LEA	Increase
Title II Improving Teacher Quality – AZ RSC	Federal	Name change in FY06. Contact Program Office	Name change in FY06. Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
Title II Improving Teacher Quality (Formerly Known As Title II Eisenhower Prof Dev.)	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend Budget balance-increases current year budget total	Amend up to \$100-increases current budget total	LEA	Increase
Title III Consortium (English Language Acquisition)	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	LEA	Increase
Title III LEP Program	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	LEA	Increase

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.

Fund Carryover Matrix FY07 through FY09

Last Updated 8/18/2009

GRANT	Prefix	FY07 Budget Balance	FY07 Interest	FY08 Budget Balance	FY08 Interest	FY09 Budget Balance	FY09 Interest	Who should submit Amendment?	FY 10 Budget Total
Title IV Safe & Drug Free/Basic	Federal	Amend budget balance, increases current year budget total (Program approval is required if >= 25% of current year allocation)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total (Program approval is required if >= 25% of current year allocation)	Amend \$100 (increases current year budget total), return remainder	Amend budget balance, increases current year budget total (Program approval is required if >= 25% of current year allocation)	Amend \$100 (increases current year budget total), return remainder	LEA	Increase
Title V Arts Education Initiative	Federal	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		
Title V Part A Innovative Programs (Formerly Known As Title VI Innov Ed Prg Strg)	Federal	Amend budget balance, increases current year budget total	Amend \$100 (increases current year budget total) return remainder	Amend budget balance into FY2009 Renewal Grant	Amend \$100 interest into FY2009 Renewal Grant, return remainder	Funds expire 9-30-2009	Return all Interest		
Transition to Teaching Program	Federal	N/A	N/A	N/A	N/A	Contact Program Office	Contact Program Office		
Wallace Grant	State	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office	Contact Program Office		

If no current year project, approved carryover must be returned. Unamended federal grant assistance monies from FY07 and prior projects have expired and must be returned to the ADE. FY08 Federal grant assistance funds expire on September 30, 2009.