

ARIZONA DEPARTMENT OF EDUCATION

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Superintendent of
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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 06-031

TO: School District Superintendents, County School Superintendents, Principals, and Head Teachers
FROM: Philip Williams, Deputy Associate Superintendent
DATE: October 15, 2005
SUBJECT: October 15, 2005 Basic calculations for Equalization Assistance Report (APOR 55 - 1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64) - FY 2006 School Year

The October 15, 2005 apportionment reports for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the Arizona Department of Education, Support Center at (602) 542-7378 or toll free at (866) 577-9636.

The following items have been included in the October 15, 2005 APOR calculations:

- **ADMS data:** FY05 Student Detail data successfully submitted and processed by ADE as of August 31, 2005, unless further action has been taken to correct FY05 data through a 15-915. Contact Jeff Schmidt at 602.542.8239 or by email at (jschmid@ade.az.gov) if you have concerns regarding the student counts used in the calculation. If you require SAIS technical assistance, please complete the request form available on the System Training and Response (STaR) Team webpage at <http://www.ade.az.gov/schoolfinance/STaR/> (available beginning Monday, October 17, 2005).
- **District Sponsored Charter School ADMS:** Student Counts are based on FY06 Estimated ADM and SPED submitted to ADE by September 19, 2005.
- **Rapid Decline, Audit Expense Adjustment, and Type 03 HS Tuition:** These values will be updated again in the January 15, 2005 apportionment to reflect any FY06 Budget Revisions submitted by December 15, 2005. Please refer to Worksheet A for the Rapid Decline calculation, Worksheets E and O for Type 03 HS Tuition, Worksheet G for the HS Type 03 Trans count, and Worksheet C for inclusion of your FY04 Actual Non Federal Audit Expenses recorded on the FY04 AFR.
- **Transportation Support Level:** Revised Route and/or Vehicle Inventory Report adjustments submitted after September 30, 2005 are reflected in the October 15, 2005 equalization calculation. Please check your comparative miles report, TRAN40-2. The FY05 comparative miles adjustment will be taken in January. Please contact Shirley Willis at 602-542-8245 if you have any questions or concerns regarding this report.
- **FY04 Type 03 HS Tuition Adjustment:** This dollar amount has been included as an above the line adjustment on your FY06 APOR 64-1 report. These adjustments to the Type 03 tuition were made based on the submittal of your FY04 AFR and should already have been reflected on the FY04 Budg75 report. State Aid was reduced based on the Qualifying Levy data applicable to FY04. Please keep in mind that this same adjustment will be included in January based on the FY05 AFR.
- **FY05 Sudden Growth Correction:** The FY05 Sudden Growth amounts will be recalculated statewide once the final JTED concurrency business rules have been implemented. Once the rules have been implemented and the growth calculations are complete, all districts will be notified of the final FY05 corrected growth amount. The corrected amount will be included in your Budget Balance Carry Forward Calculation (BBCF) into FY06 and will be included on the FY05 Budg75 report. This corrected amount may then be included in your FY06 Budget Revisions.

If you have any questions regarding the content of your reports please contact Bonnie Betz at 602.542.8253 or by email at bbetz@ade.az.gov. Any questions or concerns may also be emailed to the School Finance Inbox at schoolfinance@ade.az.gov.