

Personal Finance Curriculum Review Rubric

Curriculum/Program Being Reviewed:		
Topic	Subtopics (not complete list)	Included/Notes:
Banking	Checking, savings, fees, strategies to save, challenged to save, mobile/online banking	
Investing	Benefits/risks, stock market, sock/bonds, index funds, retirement	
Credit	Types of credit, credit cards, loan fundamentals, auto loans, mortgages, predatory lending, student s loans, managing credit, credit report, building credit, credit score	
Paying for College	FAFSA, student loans, scholarships and grants, what student loans mean – public/private, deferment, how to pay for college	
Insurance	How insurance programs work, auto, home, renters, health, and others – cell phone, pets, etc.	
Taxes	Federal/state, filing, 1040, sales taxes, types of taxes – property, inheritance, tolls, etc.	
Budgeting	Personal budgeting, process and skills	
Curriculum Assessment Included		
Curriculum includes additional topics such as Behavior Economics, Consumer Skills, or others.		