

ADE School Finance

AASBO Meeting Update



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Superintendent of Public Instruction

3/2/2022

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Superintendent

Agenda

- Average Daily Membership (ADM) Update
- Aggregate Expenditure Limit
- Prior-Year Data Corrections (ARS 15-915)
- Other Payment and Budget Updates

Average Daily Membership (ADM) Update

ADM Update

Regular ADM by Entity Type

	FY 2022 2/8/2022	FY 2021 2/8/2021	% Change This Time Last Year
District	876,227	855,339	2.4%
Charter	219,676	219,260	0.2%
Total	1,095,903	1,074,599	2.0%

ADM Update

Regular ADM by Entity Type

	FY 2022 2/8/2022	FY 2021 Final	% Change Final FY 21
District	876,227	859,621	1.9%
Charter	219,676	220,595	-0.4%
Total	1,095,903	1,080,217	1.5%

Aggregate Expenditures Limit

Aggregate Expenditures Limit

- Districts are not required to reduce budgets for FY 2022
 - \$1.15 billion over the limit, but the Legislature approved expenditures in excess of the limit
- AEL will increase for FY 2023 based on inflation and student count
- Economic Estimates Commission (EEC) preliminary limit for FY 2023 is \$6.39B
 - Increase of \$370M (6.15%) over FY 2022

Prior-Year Data Corrections

Prior-Year Data Corrections

- ARS 15-915 allows corrections to prior-year data
- Data that impacts state aid or budget capacity may be corrected for the previous three years
- Districts and charters may not make upward revisions to ADM after June 30th of the next school year

Prior-Year Data Corrections

- FY 2019 data corrections:
 - Must be opened by May 16th
 - Data must be submitted by June 17th
 - School Finance will close by June 30th
- Please refer to the [guidance document](#) on the School Finance website for additional information about the data correction process



Other Updates

Payment Updates

- Classroom Site Fund (CSF)
 - March payment will be distributed in a few days
 - Payments will be made within one week of basic state aid each month
- Gifted Group B Weight
 - New Group B weight for gifted students has not yet been incorporated into payment calculations
 - School Finance will manually calculate FY 2022 gifted funding
 - SUP11 report shows students reported as gifted
 - Please refer to reporting guidance in the [Hot Topic published in September](#)

FY 2023 Payment Schedule

- Monthly basic state aid payment dates change beginning in FY 2023 ([Laws 2021, Chapter 404](#))
- Payments will be made on the 15th business day of each month
- Data capture dates will move up to accommodate the new payment dates

Other Updates

- BUDG25 reports have been updated for March payment data
- BUDG75 letters were published in early February
- School District Employee Report (SDER)
 - Deadline to revise data was March 1st
 - Final TEI calculations will be published by March 15th

Contact Us

School Finance

- (602) 542-5695
- SchoolFinance@azed.gov
- <http://www.azed.gov/finance/>

SF Account
Analysts
Phone Option 3

- <http://helpdeskexternal.azed.gov>
 - Student Data
 - School District Employee Report
 - Instructional Calendars
 - Transportation Reporting
 - 915s

SF Payments Team
Phone Option 1

- SFPaymentTeam@azed.gov
 - BSA District
 - BSA Charter
 - CSF
 - IIF

SF Budget Team
Phone Option 2

- SFBudgetTeam@azed.gov
 - Expenditure Budgets
 - Annual Financial Reports
 - BUDG25, BUDG75, BUDGAGD