

ADE School Finance

AASBO Meeting Update



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Superintendent of Public Instruction

11/10/2021

Charlie Martin, Deputy Associate
Superintendent

Agenda

- ADM Update
- Aggregate Expenditures Reports (BUDG-AGD)
- Results-Based Funding
- School District Employee Report (SDER)
- Other Updates



ADM Update

ADM Update

Average Daily Membership - Regular, SPED, ELL

	FY 2022 11/2/2021	FY 2021 11/2/2020	% Change This Time Last Year
Regular ADM	1,094,465	1,075,426	1.8%
SPED ADM	126,638	126,655	0.0%
ELL ADM	71,636	67,788	5.7%

ADM Update

Average Daily Membership - Regular, SPED, ELL

	FY 2022 11/2/2021	FY 2021 Final	% Change Final FY 21
Regular ADM	1,094,465	1,080,217	1.3%
SPED ADM	126,638	130,559	-3.0%
ELL ADM	71,636	70,444	1.7%

ADM Update

Regular ADM by Entity Type

	FY 2022 11/2/2021	FY 2021 11/2/2020	% Change This Time Last Year
District	877,636	858,125	2.3%
Charter	216,829	217,301	-0.2%
Total	1,094,465	1,075,426	1.8%

ADM Update

Regular ADM by Entity Type

	FY 2022 11/2/2021	FY 2021 Final	% Change Final FY 21
District	877,636	859,621	2.1%
Charter	216,829	220,595	-1.7%
Total	1,094,465	1,080,217	1.3%

Aggregate Expenditures Reports

Aggregate Expenditures Reports

- ARS [15-911](#) requires an annual report by 11/1 on aggregate expenditures of local revenue as defined in the [Arizona Constitution](#).
- \$1.15 billion over the limit in FY 2022
 - Based on original budgets and budget revisions submitted on or before 10/29
 - BUDG-AGD report extracts values from submitted budget files
 - Revenue from the 0.6% sales tax (Prop 301 extension) has been included in the calculation, no other changes
- BUDG-AGD reports are on the School Finance website and show the calculation for each district



Results-Based Funding

Results-Based Funding

- Allocations have been published and the first payment was distributed on 11/5
- Funding awards based on FY 2019 assessment results and poverty measures
 - Updated student counts
- Based on percentage of students passing FY 2019 assessments

Results-Based Funding

- \$400 per student count
 - Top 13% of 60%+ FRL schools
 - At least 42.50% average passing
- \$225 per student count
 - Top 27% of 60%+ FRL schools
 - 36.00% to 42.50% average passing
 - Top 13% of all schools
 - At least 65.14% average passing

Results-Based Funding

- Average passing:
 - Average of the percentage of all students passing all assessments English Language Arts and Mathematics
 - FY 2019 assessment data is on Accountability & Research Data [webpage](#)
- Poverty cohort based on the greater of:
 - % eligible for free or reduced-price lunch
 - % income eligibility 1 or 2 on 10/1/18
 - SUPP72 report in AzEDS
 - Students generating fundable ADM
- Student Count
 - Prior for districts, current for charters

School District Employee Report (SDER)

School District Employee Report (SDER)

- SDER reports moved to schoolfinancereports.azed.gov
- Submission reports are published on the school finance website
- Revisions will be possible February 1 through March 1
 - Districts that did not submit in October may submit at this time

Other Updates

- BUDG25 letters and reports have been posted
 - Updated for November payment data last week
 - Updating reports for December payment data at the end of the month
- BUDG75 report will be posted by Friday
- AFR follow-up emails
 - [Correcting AFRs and School-Level Reports](#)
- Monthly ADM/payment emails

Contact Us

School Finance

- (602) 542-5695
- SchoolFinance@azed.gov
- <http://www.azed.gov/finance/>

SF Account
Analysts
Phone Option 3

- <http://helpdeskexternal.azed.gov>
 - Student Data
 - School District Employee Report
 - Instructional Calendars
 - Transportation Reporting
 - 915s

SF Payments Team
Phone Option 1

- SFPaymentTeam@azed.gov
 - BSA District
 - BSA Charter
 - CSF
 - IIF

SF Budget Team
Phone Option 2

- SFBudgetTeam@azed.gov
 - Expenditure Budgets
 - Annual Financial Reports
 - BUDG25, BUDG75, BUDGAGD