## **My Future AZ** Case Manager/Counselor User Guide



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Register



To arrive at the Case Manager dashboard, first click the **Login** button and enter your credentials provided by your institution. (Your Case Manager account will be created for you)

#### **LOGIN PAGE**

Enter the email address and password you created when your account was set up and click **Login**.

#### Login to My Future AZ

Enter your details below.

#### Email Address \*

ssword *	
	(
	_ogin →

## MANAGE CASES DASHBOARD

This dashboard consists of:

- Student's Name
- Status
- ► Last Login
- Number of Logins
- Number of Applications
- Profile
   Completeness
- ► Resume
- Assessment
- Messaging

		🚔 Manage C	ases 📂	Directory 💌	FAQs	Ø Career Exploration		Erica
Manage Cases	Search for students here.					Export Report	ort	Display: 🔻
T Filter & Sort	Search						s	Search
JOB SEEKER A	STATUS 🔻	LAST LOGIN 🔻	LOGINS	APPLICATIONS	G COMPLET	E O RESUME ASSESSM	ient 🔻	MESSAGE
107 107	Contacted - Awaiting Response	July 24, 2019	7	0	44%			-
student 11	Hired	April 09, 2018	2	0	63%			-
L Test594 594	Not Started	April 14, 2019	1	0	44%			-
YC Adult Ed	Hired	December 04, 2020	3	0	100%	I	L	
Erica AvailabilityDate	Contacted - Awaiting Response	March 19, 2018	2	0	69%			

#### **SEARCH FUNCTION**



If you are looking for a particular student, you may search their name and populate results to narrow your search to find them. You may also search their entire name to yield exact results.

## **FILTER & SORT**

This option allows you to narrow down your search. You can search for particular students based on the status the Case Manager sets for them.

DONE	6		Manage Cas	ses 🖻 D	irectory 🔻 🔇	FAQs	Career Exploration	on 🔻
tered By: Clear all No fields added		<b>T</b> Filter & Sort					( Exp	ort Report
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how	Q S	earch						
All Active Statuses								
Not Started								
Contacted - Awaiting Response		STATUS 👻	LAST LOGIN 👻	logins	APPLICATIONS	COMPLETE	RESUME A	SSESSMEN
Job Search Ongoing		Contacted - Awaiting Response	July 24, 2019	7	0	44%		
Education Training Search		Hired	April 09, 2018	2	0	63%		
Job Application Submitted								
Interviewing		Not Started	April 14, 2019	1	0	44%		
Pending Job Offer		Hired	December 04, 2020	3	0	100%		È
Attending School Training	Date	Contracted Association December	March 10, 2010	2	0	69%		
Education Application Submitted	Date	Contacted - Awaiting Response	March 19, 2018	Z	U	09%		
Education Training		Contacted - Awaiting Response	March 15, 2018	1	0	75%		
Application		Job Search Ongoing	July 30, 2020	4	0	63%		
		- 0	100 million 100 million 100 million					

#### If you would like to see how a status is changed, click here.

#### **FILTER & SORT - STATUS SELECTED**

Manage (	Cases						6	Export Report	Display: 🔻
•	Filter & Sort Q Se		t this arrow er on other ses.	Group Messa					Search
	JOB SEEKER 🔻	STATUS 🔺	LAST LOGIN 👻	LOGINS	APPLICATIONS	G COMPLETE	RESUME	ASSESSMENT -	MESSAGE
	CMterritory CMterritory	Not Started	March 13, 2018	1	0	63%			-
	NoVetStatus NoVetStatus	Not Started	March 14, 2018	2	0	63%			-
	CMJSNoVet CMNoVet	Not Started	March 13, 2018	1	0	63%			-
	L Erica MCCVET2	Not Started	April 11, 2018	3	1	63%			-
	Tom Brady	Not Started	August 31, 2021	1930	23	100%	0	Ē	-
	Stephanie McTesty	Not Started	September 21, 2018	3	0	75%	0		
	L Erica los 2	Not Started	January 09, 2019	7	0	44%			
	~							-	

Once you have selected a status to filter by, the arrangement of students will automatically change.

anage	Cases						Export Report	Display: 🔻			w to filter e. You ma	
5	Filter & Sort	Search	+					Search		-	go from descendi	ng.
					Mana	ge Cases						
	JOB SEEKER 🔺	STATUS 👻	LAST LOGIN 👻	LOGINS	•							
	107 107	Contacted - Awaiting Response	July 24, 2019	7		▼ Filter & Sort Q	Search					
	student 11	Hired	April 09, 2018	2								
	<b>1</b> Test594 594	Not Started	April 14, 2019	1					-			
	YC Adult Ed	Hired	December 04, 2020	3		JOB SEEKER 🔻	STATUS 🔻	LA	ST LOGIN 👻	LOGINS	APPLICATIONS	0
	Erica AvailabilityDate	Contacted - Awaiting Response	March 19, 2018	2		Tom Brady	Not Started	Au	ıgust 31, 2021	1930	<u>23</u>	
						erica web 594	Hired	Au	ıgust 30, 2021	5	0	
						erica job seeker	Transferred	Ju	ıly 15, 2021	1	0	
						<b>E</b> rica Garrick	Not Started	Ju	ily 07, 2021	2	0	
						Erica Garrick	Not Started	Ar	oril 29, 2021	1	0	

## **GROUP MESSAGING FROM YOUR DASHBOARD**

The group messaging feature allows Case Managers to connect with as many students as needed, to send out information guickly.

Messages are all sent separately, students do not know it is a group message.



#### Click this icon from your menu **MESSAGING YOUR STUDENTS** to open your messages. The red icon will appear if there is an unopened message. FAOs Career Exploration • ĉ Manage Cases Directory Frica V Your inbox allows Search for you to a student communicate here. Erica GarrickCM2 11 days ago with your Q Search all conversation students, both Tom Brady 6 days ago individually and through a group. Tom Brady Hi, I am doing great! Still looking for Tom Brady 40 minutes the perfect oppotunity! (Job Seeker) ago Member Since: Apr 23, 2018 M Email Tom Brady 6 days ago (508) 867-5309 All messages **Briana Haas** 1112223333 (Employer at Maricopa Community 4 days ago Colleges District) opportunity! sent from their View Profile profile, your Tom Brady 40 minutes ago Erica Garrick about 1 month ago (Job Seeker) dashboard, the Also, I prefer to have a workpla Type and send environment that celebrates inbox itself, will Tuesday Tempe HE 3 months messages here. ago (Job Seeker) appear here. Type a message. A SEND test rea 5 months (Job Seeker) ago Contact Support | Terms of Use | Privacy Policy | Sources

#### **VIEWING STUDENT INFORMATION**

Mana	ige Cases						٩	Export Report	Display: 🔻
	<b>T</b> Filter & Sort	Q Search					(	View asses	Search
							l	results her	
	JOB SEEKER 🔻	STATUS 👻	LAST LOGIN 🔻	I LOGINS	APPLICATIONS	COMPLETE	1 RESUME	ASSESSMENT -	MESSAGE
	Tom Brady	Not Started	August 31, 2021	1930	<u>23</u>	100%	0		-
	erica web 594	Hired	August 30, 2021	5	• ••• •		<b>_</b>		-
	<b>2</b> erica job seeker	Transferred	July 15, 2021		is will show v Jdent's profi		e		
				со	mplete or no	ot.			

If a student has completed their entire profile and uploaded a resume, you are able to view their resume by clicking on the paperclip icon outlined.

## **VIEWING EXPORT OF STUDENT RESUME**

Once a student uploads their own resume, you will be given the quick link option on the manage cases dashboard to export / view the resume.

Click the **paperclip** on the dashboard to download.



#### TOM BRADY

4819 Emperor Blvd. Suite 350 Phoenix, AZ 85007

#### **Skills Summary**

I am a highly qualified candidate, seeking a network administrator role. My Debugging, C++, Business Development, Leadership Development, and m

#### Education

**Experience** 

Mesa Community College Associates of Lorem Ipsum of Business Management 1993 - 1995

Arizona State University Bachelor of Science of Construction Management and Technology 1995 - 1998

Rio Salado Community College Associates Degree of Nursing

#### HELPING STUDENTS ACHIEVE 100% PROFILE Personal Details COMPLETENESS

First Name*		
AZ		
Last Name*		
Student		
Job That I Want* 🚯		
Early Childhood Teacl	ner	
Phone Number*		
1029872834		
Address		
109 Test Way		
City*		
Phoenix		
State*	Zip*	
Arizona 🔻	85030	

nat is your high	your most recent educationanest level of education?	from men	the drop-down u, even if it's the e as the default.
School *		Degree	
Major Field	of Study		
✓ I am a cu Start & End I	urrent student Dates <b>()</b>		
Start & End		Ē	Pick a date
Start & End I	Dates 🕕	Ē	Pick a date
Start & End	Dates 10	Ē	Pick a date

Students should add:

- Personal Details
- Employment History
- Education History
- A Photo
- A Professional Summary
- At least one Skill
- Social Link(s)

#### ADD MORE OPTION FOR PROFILE COMPLETENESS



Clicking **Personal Details** will not move the screen, as it is already where it should be for the information needed.

Profile Completeness <b>1</b> 00%	Add More	Preview Resume	Export Res
		Your profile is complete!	+
Personal Details	Let employers find you Private: Your profile is not publicly accessible. However, it is viewable as part of yo	<ul> <li>Add Employment History</li> <li>Add-Skills</li> </ul>	+ +

#### **INTEREST ASSESSMENT RESULTS**

On the dashboard, you will see Assessment results under student information, if the student has completed it.

Match Tom Brady to the perfect career. Quickly see how their passions and skills match with available career pathways, then connect with everything they need to get there. We're ready to help them... Interests Assessment View Results A Download Results Follow Us y f in ( Contact Support | Terms of Use | Privacy Policy | About Us | Sources © Copyright 2021 All rights reserved.

Once you select view assessment resultsyou are brought to this page.

You may either view or download the results.

#### **DOWNLOADED INTEREST ASSESSMENT RESULTS**

When you choose to download the assessment results, they are put in a PDF for your records.

You will see each answer that was selected by your student.



# 1 / 8 - 100% + I I I 1 / 8 - 100% + I I A - 100% + I I B - 100% + I I A - 100% + I I B - 100% + I I A - 100% + I I B - 100% + I I A - 100% + I I B - 10

A: 2 - Dislike

**Q:** Working With Machinery And Equipment **A:** 2 - Dislike

**Q:** Being Physically Active Or Working Outdoors **A:** 4 - Like

Q: Using Mathematics And Statistics A: 5 - Like Very Much

Q: Using Technology A: 2 - Dislike

Q: Managing And Planning A: 2 - Dislike

Q: Performing Small And Detailed Tasks A: 5 - Like Very Much

Q: Using Your Hands In A Skillful Way A: 1 - Dislike Very Much

#### **VIEW RESULTS OF ASSESSMENT**

If you click the **View Results** option, you are taken to what Top Industries your student was matched with.

Along with the top industries, you will be able to scroll down to find career matches with the percentage of match strength to the student.



Your Top Industries



Business Management & Administration Learn More →



IT/Cyber Career Network Learn More →



Browse all Industries →

Arts, Audio/Video Technology & Communications Learn More →

## **INDUSTRY MATCHES AND MATCH STRENGTH**

Each listing breaks down the career, education level, and percentage match strength to the student based on their assessment.

This screen is on the same page as the Top Industries, you just need to scroll down.

You will find here other careers that could be potential matches.





## **STUDENT PROFILE**

When you would like to see a student's profile, click their name on the main dashboard.

This is a complete overview of the student and information they have personally filled out.



## **STUDENT PROFILE**

Within the student profile, you are able to view their profile, download their resume, see their case history, files, and matches.

You are also able to change their status and direct message them.



## **STUDENT PROFILE - FILES**

If you click on the **Files** tab in the student profile, you are able to access any files they have uploaded.

These files are downloadable and can include resumes, Cover Letters, Awards, and more.

	Tom Brady TBrady@futuresinc.com	Case History Files Matches	
	Direct Message Status:	Tom Brady Updated Resume	
Member Since: April 23, 2018 Current Status: Not Started Employer Visibility: Off		Current Resume	
🌡 View Profile	Download Resume		
CANDIDATE OVERVIEW			
Email Address: TBrady@future	sinc.com		
Availability: April 23, 2018			

## **VIEW PROFILE BUTTON FROM STUDENTS PROFILE**

If you click the **View Profile** button, you will be taken to a view that a prospective employer or company would see of the student.



	Professional Summary Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod temp et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation u aliquip ex ea commodo consequat.	
Tom Brady Network Administrator	Education Mesa Community College Associates of Lorem Ipsum of Business Management. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor inc dolore magna aliqua.	🗎 1993 - 1995 didunt ut labore et
CONTACT INFORMATION Email: TBrady@futuresinc.com Phone: 1112223333	Arizona State University Bachelor of Science of Construction Management and Technology Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor inc dolore magna aliqua.	🗎 1995 - 1998 didunt ut labore et
<b>Address:</b> 4819 Emperor Blvd. Suite 350 Phoenix, AZ 85007	<b>Rio Salado Community College</b> Associates Degree of Nursing Getting additional certifications for my Associates Degree	
WEBSITES & SOCIAL LINKS	Test Education	iii 2021-2023

## **DIRECT MESSAGING STUDENTS**

You are able to direct message a student directly from their profile. Click the **Direct Message** 

button to type your message, then select **Send Message**.

	Tom Brady TBrady@futuresinc.com	Case History Files Matches
	You are about to send a message to Tom	Type a message
Member Since: April 23, 2018 Current Status: Not Started Employer Visibility: Off	Brady.	Add Comment
🌡 View Profile	Send Message	Tom Brady Sent a Message on 08/31/2021 Also, I prefer to have a workplace environment that celebrates Tacc
CANDIDATE OVERVIEW Email Address: TBrady@futuresinc.c Availability: April 23, 2018 Security Clearance: Do not wish to de		Tom Brady Sent a Message on 08/25/2021 opportunity!
CANDIDATE MILITARY STATUS		Tom Brady Sent a Message on 08/25/2021 Hi, I am doing great! Still looking for the perfect oppotunity!
Military Status: Spouse/Significant O	ther/Family Member	Erica GarrickCM2 Sent a Message on 08/20/2021

## **CHANGING JOB SEEKER STATUS**

Case Managers have the ability to update the status of the student through their profile.

Select the **Status** drop-down and pick the most appropriate option.

Tom Brady TBrady@futuresinc.com		Case History Files Matches					
Direct Message	Status:	type a message					
Member Since: April 23, 2018 Current Status: Not Started Employer Visibility: Off	Contacted - Awaiting Response Job Search Ongoing Education	Add Comment					
🔓 View Profile 🖹 Download F	Training Search Job Application Submitted Interviewing	Tom Brady Sent a Message on 08/31/2021 Also, I prefer to have a workplace environment that celebrates Taco Tuesday.					
CANDIDATE OVERVIEW Email Address: TBrady@futuresinc.com Availability: April 23, 2018 Security Clearance: Do not wish to declare		Tom Brady Sent a Message on 08/25/2021 opportunity!					
CANDIDATE MILITARY STATUS Military Status: Spouse/Significant Other/Family Member		Tom Brady Sent a Message on 08/25/2021 Hi, I am doing great! Still looking for the perfect oppotunity!					
CANDIDATE SUPPORT REQUESTS		Erica GarrickCM2 Sent a Message on 08/20/2021 HI, Checking in. How are you doing?					

This will be an immediate update on the dashboard and profile.

## **DOWNLOADING RESUME FROM STUDENT PROFILE**

You are also able to download the student's resume from their profile. This will download as a PDF.

	Tom Brady TBrady@futuresinc.com Direct Message	Case History Files Matches
Member Since: April 23, 2018 Current Status: Not Started Employer Visibility: Off		Add Comment
View Profile	Download Resume	Tom Brady Sent a Message on 08/31/2021 Also, I prefer to have a workplace environment that cele
CANDIDATE OVERVIEW Email Address: TBrady@futuresir Availability: April 23, 2018 Security Clearance: Do not wish t		Tom Brady Sent a Message on 08/25/2021 opportunity!
CANDIDATE MILITARY STATUS		Tom Brady Sent a Message on 08/25/2021 Hi, I am doing great! Still looking for the perfect oppotu
Military Status: Spouse/Significa	nt Other/Family Member	

#### **VIEWING EXPORT OF STUDENT RESUME**

The student resume that is listed under Current **Resume**, is a system generated one.

These will download as a PDF.



#### Details CONTACT INFORMATION

S

Email: TBrady@futuresinc.com

Phone: 1112223333

Address: 4819 Emperor Blvd, Suite 350 Phoenix, AZ 85007

WEBSITES & SOCIAL LINKS

www.yoursitename.com

twitter.com/yourname

April 2021 - Present

Applications Engineer (Software)

Working towards the next level.

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aligua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea

## **EXPORTING REPORT BUTTON**

On your dashboard, you are able to export a report that shows all the student information.

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/lanag	ge Cases							<b>⊕</b> E	xport Report	Display: 🔻
	<b>T</b> Filter & Sort	Q S	earch							Search
	JOB SEEKER 👻		STATUS -	LAST LOGIN 👻	LOGINS	APPLICATIONS	G COMPLET	B RESUME	ASSESSMENT -	MESSAGE
	107 107		Contacted - Awaiting Response	July 24, 2019	7	0	44%			-
	1 student	11	Hired	April 09, 2018	2	0	63%			-
	1 Test594	594	Not Started	April 14, 2019	1	0	44%			-
	YC Adult	Ed	Hired	December 04, 2020	3	0	100%			-
	Erica Av	ailabilityDate	Contacted - Awaiting Response	March 19, 2018	2	0	69%			-
	Erica AZ	Vet	Contacted - Awaiting Response	March 15, 2018	1	0	75%			-
	L Katie Be	ous	Job Search Ongoing	July 30, 2020	4	0	63%			-
	Laura Bo	wman	Hired	August 25, 2019	2	0	81%	Ø		-
	Tom Bra	4	Not Started	September 06, 2021	1941	24	100%	Ø		

This is an automatic download, providing you a CSV file of in depth information for your benefit.

#### DISPLAY

ag	ge Cases							Export Report	Display: 🔻
									10
	▼ Filter & Sort	Search							50 100
									All
								L	_
	JOB SEEKER 👻	STATUS 💌	LAST LOGIN 🔻	IOGINS	APPLICATIONS	COMPLETE	RESUME	ASSESSMENT -	MESSAGE
	107 107	Contacted - Awaiting Response	e July 24, 2019	7	0	44%			-
	student 11	Hired	April 09, 2018	2	0	63%			-
	<b>1</b> Test594 594	Not Started	April 14, 2019	1	0	44%			-
	YC Adult Ed	Hired	December 04, 2020	3	0	100%			-
	Erica AvailabilityDa	te Contacted - Awaiting Response	March 19, 2018	2	0	69%			-
	Erica AZVet	Contacted - Awaiting Response	e March 15, 2018	1	0	75%			۰.

You are able to change the display of how many students you see at one time using this button.

#### **CAREER EXPLORATION - INDUSTRY & CAREERS**

The Career Exploration tool in the navigation bar allows all users to search and explore industries & careers.

	UTE AZ		🚔 Manage Cas	ies 🖿	Directory 🔻 🔇	FAQs	<ul> <li>Career Explora</li> </ul>	ation 👻 🖸	Erica
							Industry & Caree	ers	
Mana	age Cases						Education	rt	Display: 🔻
	T Filter & Sort	Search							Search
	JOB SEEKER 👻	STATUS 👻	LAST LOGIN 👻	LOGINS	APPLICATIONS	COMPLET	e 🚯 RESUME	ASSESSMENT -	MESSAGE
	107 107	Contacted - Awaiting Response	July 24, 2019	7	0	44%			•
	student 11	Hired	April 09, 2018	2	0	63%			•
	<b>1</b> Test594 594	Not Started	April 14, 2019	1	0	44%			-
	YC Adult Ed	Hired	December 04, 2020	3	0	100%			-
	Erica AvailabilityDa	te Contacted - Awaiting Response	March 19, 2018	2	0	69%			-
	Erica AZVet	Contacted - Awaiting Response	March 15, 2018	1	0	75%			•
	Katie Belous	Job Search Ongoing	July 30, 2020	4	0	63%			۰.

#### **CAREER EXPLORATION LANDING PAGE**

This Career Exploration Landing page allows you to browse by Industry. Within the page itself, you may view careers and learn more about that particular industry.



Featured Industry Hub



## **INDUSTRY LANDING PAGE**

Once a user selects a career on the exploration page they may be interested in, they will be brought to an industry landing page.



Arts, Audio/Video Technology & Communications

Browse all Arts, Audio/Video Technology & Communications Careers →



## **INSIDE AN INDUSTRY LANDING PAGE**

Along with industry information, you are able to view top careers in that selected field.

You are able to view more information on that career, education needed, and the full career path.

#### **Top Careers**

**Education & Training** 



Educational, Guidance, School, and Vocational Counselors

Counsel individuals and provide group educational and vocational guidance services.

#### View Full Career Path $\rightarrow$

Education Average Salary Master's \$51,940 Degree



#### Preschool Teachers, Except Special Education

Instruct preschool-aged children in activities designed to promote social, physical, and intellectual growth needed for primary school in preschool, day care center, or other child development facility. May be required to hold State certification.

#### View Full Career Path →

Education Average Salary
Some college. no \$27.850



#### Elementary School Teachers, Except Special Education

Teach students basic academic, social, and other formative skills in public or private schools at the elementary level.

#### View Full Career Path →

Education Average Salary Bachelor's \$42,730 Degree

Browse all Education & Training Careers →

#### **EXPLORING CAREERS**

If the user is not interested in the top careers listed, they may view all careers in that selected industry.



#### **SETTINGS - UPDATE PASSWORD**



All users have the option to change their password in settings. Hover over your name - click settings.

#### **CASE MANAGER PROFILE VIEW**

This is your profile view as a case manager!

You can edit and export your profile at anytime. The export will come as a PDF.





Under Directory on the Navigation Bar, you may select Case Manager.

This allows you to view each case manager in the platform, as well as gather contact information. You may also Direct Message them from here as well.

#### **FREQUENTLY ASKED QUESTIONS**

If you ever have a question, start with the FAQ's on the navigation bar.

You will find many questions and the answers.

Simply click on the plus sign to view the answer.

	🚔 Manage Cases	Directory •	FAQs	Ø Career Exploration ▼		Erica 💌
Frequently Asked Questions						
What is a case manager?					+	
How can I request a student to be a	added to my caseload?				-	
To request a job seeker or student be last name, and email address.	added to your case load, please sub	mit a support reque	est here with th	e candidates first name,		
Can you make some suggestions o	n how to handle the case manag	er dashboard and	my daily work	cload?	+	
How can I change my password?					+	
Who do I contact if I have technica	I problems with the system?				+	
Can I change my email address?					+	

# Help Desk

If you are in need of help, please contact our help desk.

<u>Click here to be redirected to our online form.</u>