

ADE School Finance

AASBO Meeting Update

September 8, 2021

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Kathy Hoffman
Superintendent of Public Instruction

Agenda

- **ADM Update**
- **Reminders:**
 - **Instructional Time Models (ITMs)**
 - **New Payment Reports**
- **School-Level Financial Data**
- **Other Updates**



ADM Update

Average Daily Membership - Regular, SPED, ELL

	FY 2022 9/7/2021	FY 2021 9/7/2020	% Change This Time Last Year
Regular ADM	1,068,427	1,032,333	3.5%
SPED ADM	116,575	107,577	8.4%
ELL ADM	56,433	45,098	25.1%



ADM Update

Average Daily Membership - Regular, SPED, ELL

	FY 2022 9/7/2021	FY 2021 Final	% Change Final FY 21
Regular ADM	1,068,427	1,080,217	-1.1%
SPED ADM	116,575	130,559	-10.7%
ELL ADM	56,433	70,444	-19.9%



ADM Update

Regular ADM by Grade Level

	FY 2022 9/7/2021	FY 2021 Final	% Change Final FY 21
PSD	2,352	4,075	-42.3%
K	38,648	36,461	6.0%
1	77,157	79,983	-3.5%
2	80,503	79,637	1.1%
3	80,337	80,036	0.4%
4	80,218	80,823	-0.7%
5	81,216	82,142	-1.1%
6	82,128	85,995	-4.5%
7	85,962	89,669	-4.1%
8	89,457	90,133	-0.7%



ADM Update

Regular ADM by Entity Type

	FY 2022 9/7/2021	FY 2021 Final	% Change Final FY 21
District	860,405	859,621	0.1%
Charter	208,022	220,595	-5.7%
Total	1,068,427	1,080,217	-1.1%



Reminder: ITMs (HB 2862)

- Districts may begin instruction pursuant to an Instructional Time Model (ITM) as soon as it has been approved by the governing board
- ITMs must be reported using the template on the ADE website:
 - <https://www.azed.gov/finance/instructional-time-model-template-school-districts-and-charter-schools>



Reminder: ITMs (HB 2862)

Guidance and FAQ about Instructional Time Models:

<https://www.azed.gov/finance/instructional-time-model-itm-faq-and-template-updated-8202021>

ITM webinar from 8/12/21:

<https://register.gotowebinar.com/recording/8798977458176373505>



Reminder: New Payment Reports

There is a video overview of the new BSA55 and BSA64 reports on our website:

<https://www.azed.gov/finance/training-videos>



The screenshot shows a video player interface. The video title is "NEW! District Payment Reports BSA 55-1...". The main content is a presentation slide with the following text:

- NEW! District Payment Reports BSA 55-1...**
- > BSA 55-1: District Equalization Report**
 - APOR 55-1 is now BSA 55-1_District
 - New Report Layout
 - Additional Information for LEAs
 - Interactive Links
- > BSA 64-1: Equalization Payment Schedule Detail**
 - APOR 64-1 is now BSA 64-1_District
 - New Report Layout
 - Updated Terminology

The video player includes a play button in the center, a share icon in the top right, and a control bar at the bottom with icons for volume, full screen, and other settings.

Reminder: New Payment Reports



Information and Financial Services
Student Counts Reports & Data

Mesa Unified District

[Switch to Budgets](#)

[Districts/Charters Home](#)

[Reports/Data](#)

[Submitted File Status](#)

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[Districts/Charters Selection](#)

Fiscal Year:

System :

Include Edit/Update Reports

Go!

State aid/APOR and state aid/CHAR reports for fiscal year 2022 and later are now found at <https://schoolfinancereports.azed.gov/>.

No Reports Exist for this year.



Reminder: New Payment Reports

Local Education Agency Reports

Fiscal Year

Local Education Agency

[View Reports](#)

ADM Reports

CSF Reports

There are no reports available for this payment type and fiscal year

IIF Reports

There are no reports available for this payment type and fiscal year

School District Reports



School-Level Financial Data

- FY 2020 per-pupil spending data and certain other financial data currently published on school report cards
- Data is taken directly from FY 2020 School-Level Reporting
- A spreadsheet with all underlying data/calculations is on the [School Finance website](#)
- It is possible to submit corrected School-Level Reporting by emailing SFBudgetTeam@azed.gov



School-Level Financial Data

Faith Mather Sossaman Elementary School

School Year
2019-2020



Reporting of this data is done in accordance with Arizona Revised Statutes §10-746(C).

Total student count generated revenues	Total allocated federal, state, and local revenues	Classroom site fund allocation
\$ 4,665,661	\$ 4,705,611	\$ 362,417

Amounts for teacher pay and benefits	Amounts for classroom supplies	Amounts for student support	Amounts for other expenditures
\$ 2,857,310	\$ 50,838	\$ 260,800	\$ 3,555,450

Per-Pupil Expenditure: 2020

Personnel Federal Expenditure	Personnel State & Local Expenditure	Non-Personnel Federal Expenditure	Non-Personnel State & Local Expenditure	Total Per-Pupil Expenditure
\$ 0.28	\$ 4,696.74	\$ 3.41	\$ 413.88	\$ 5,114.32



School-Level Financial Data

- “The amounts allocated for teacher pay and benefits”

		Programs 100-630						
		Function 1000—Instruction						
		Salaries	Employee Benefits	Purchased Services	Supplies 6600	Property 6700	Dues and Fees	Miscellaneous
		6100	6200	6300, 6400, 6500 (excluding tuition)		(excluding 6740 and 6750)	6810	6890
School #	School Name							
14	Districtwide	920,090	226,716	2,164,157	1,141,684	999,776	7,762	36,586
15	Private Schools	0	162,186	0	0	0	0	0
16	CTED (Member Districts)	0	162,186	0	0	0	0	0
17	School 1 Queen Creek Elementary	2,354,887	730,215	15,707	14,688	43,689	0	6,702
18	School 2 Desert Mountain Elementary	2,008,014	567,891	14,271	6,924	77,772	0	6,805
22	School 6 Faith Mather Sossaman Elementary	2,208,701	648,609	7,018	50,838	108,980	0	17,716



Other Updates

- **Group B weights**
 - MD-SC, A-SC, SID-DC weight increased to 5.988 from 5.833
 - DD, ED, MIID, SLD increased to 0.093 from 0.003
 - New category “G” for gifted with 0.007 weight
- **School District Employee Report**
 - Training video will be posted on School Finance website
- **Payment System Extracts**



Questions?

Operations Support Team

Account Analysts
(602) 542-5695

Finance Operations Team

Budgets
SFBudgetTeam@azed.gov

Payments
SFPaymentTeam@azed.gov

[Submit a Help Desk Ticket:](#)

Analysts respond to all Help Desk tickets within 5 business days.

www.azed.gov/finance

