

A. Charter Estimated Counts

Pursuant to <u>A.R.S. § 15-185(B)(2)</u>, the student count of a charter school shall be determined initially by using an "estimated count" based on actual registration of pupils before the beginning of the school year. The purpose of this document is to provide instruction for the user interface where this data will be entered.

A-1. Terms and Definitions

- *Estimated count* means the **projected ADM** for the current fiscal year, NOT the "head count" of the pupils enrolled.
- The charter school sponsors (Arizona State Board for Charter Schools (ASBCS), Arizona State University, etc.) may require charter schools to have specific student and parent information on file for any student who is recorded on the estimated list. The required information for the ASBCS sponsored schools can be found on their website at: <u>https://asbcs.az.gov/estimatedenrollment-policy</u>. For all other sponsored schools, please contact the sponsor directly for their requirements.
- The initial Estimated Count list must not exceed the actual registration of pupils.
- Charter school operators are not obligated to list every student.
- All charter school operators must submit a student list to ADE for <u>each charter site</u> using the Charter Estimated Counts on-line application.
- ADE will NOT pre-populate the Charter Estimated Counts application with student information from the previous school year.
- The Charter Estimated Counts template allows a charter to identify if a student is AOI full-time or AOI part-time in the FTF column (Full Time Funding). If the charter is identified as an AOI school, the application will display a checkbox showing "Full-time AOI" and "Part-time AOI."
- Please make sure to check your Estimated Counts and your AzEDS data for accuracy. Your successful submission of this data will result in an accurate and expected state aid payment.
 Failure to verify your Estimated Counts, AzEDS data, and student detail reports may result in students not generating ADM and therefore, a less-than-expected payment or a non-payment. Deadlines and Payments dates are listed on the <u>School Finance home page</u>.



B. Process and Procedures

The Charter Estimated Counts application is accessible through ADEConnect at

<u>https://home.azed.gov/Portal/</u>. The user must download the template provided within the application to record and upload the estimated count data.

B-1. LEA - Estimated Counts Submission

The Charter Estimated Counts application is available in the AzEDS Portal for staff that are assigned this role. The following steps will guide you through the submission portion of this process.

Log in through ADEConnect and click on Download Template.

🗱 ADE Charter Estimated Counts	Estimated Counts	Summary Report	CharterLEA	± -
Charter Estimated Counts				
+ Add Estimated Counts Download Template Instructions				
Submission window details »				

The template will appear at the bottom of your screen. Open the template and save to your computer.

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The template is in Excel format. Select the box to Enable Editing.

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1 5	School Id		Student First Na	me Student Middle Name	Student Last Name	Birthdate	Grade Level	SPED Program Service Type	ELL Status	FTF Status	
2											
3											
4											
5											



B-2. Charter Estimated Count Template

Fill in the required student details in the downloaded template file. Duplicate students will be rejected.

Data Header Definitions		
Data Field	Definition	Data Format
School ID	Entity ID for the site	Numeric
Student List Definitions and Form	ats	
Data Field	Definition	Data Format
Student First Name	First Name as listed on the student birth certificate	Text
Student Middle Name	Middle Initial can be reported	Text
Student Last Name	Last Name as listed on the student birth certificate	Text
Birthdate	Student Birthdate	Numeric (MM/DD/YYYY)
Grade Level	The student's grade for the upcoming school year.	Select from drop down: PSD, KG, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12
SPED Program Service Type	Please refer to the expanded category definition on page 1 of the AzEDS Codes Applicable to Special Education (SPED) document.	Select from drop down: HI MD-R, A-R, SID-R MD-SC, A-SC, SID-SC MD-SSI OI-R OI-SC P-SD DD, ED, MIID, SLD, SLI, OHI ED-P MOID VI
ELL Status	Indicate if ELL services will be provided	Select from drop down: Yes or No
FTF Status	Indicate if student is non-AOI, AOI Full-Time, or AOI Part-Time	Select from drop down: Non AOI; AOI Full-Time; AOI Part-Time

Note: If you upload a new file to the Charter Estimated Counts window, it will replace all existing student data.



B-3. Submitting the File

Once you have filled out the template, save it to your Desktop and click on "Add Estimated Counts" in the application.

ADE Charter Estimated Counts	Estimated Counts	Summary Report	CharterLEA	-
Charter Estimated Counts				
+ Add Estimated Counts Download Template Instructions				

The Local Education Agency field will auto populate based on the user login. Click on Select School to choose the location you are uploading Charter Estimated Counts for.

iscal Year *		
021		
ocal Education Agency *		
4355-Benjamin Franklin Charter School - Queen Creek (078754000)	•	
chool *		
Select School	•	
Select files		
Select files ile format accepted : Tab delimited text(.txt), Excel (.xlsx)		

Click on Select files then navigate to the completed file template you saved on your computer.

Submit Estimated Counts	
Fiscal Year *	
2021	
Local Education Agency *	
4207-Flagstaff Junior Academy (038752000) 🔻	
School *	
4851-Flagstaff Junior Academy (038752101)	
Select files	
File format accepted : Tab delimited text(.txt), Excel (.xlsx)	
Close	



Once you've selected the appropriate file, click on the blue Upload button.

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*
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Upload

When the file has been successfully uploaded you will see an indicator in the File Status column on the screen that shows as Processed.

Fiscal Year	Charter Network Name	T	Local Education Agency	Ŧ	School	Ŧ	School CTDS	T	File Name	T	Upload Date	Ŧ	Uploaded By	Ŧ	File Y Sta	Action
2021	N/A		Flagstaff Junior Academy - 4207		Flagstaff Junior Academy - 4851		038752101		2021 Load		01/20/2021 09:50 AM		2021 Load		Process	Download

C. View Status of Submitted Estimated Counts

To view the status of the uploaded Charter Estimated Counts, navigate to Estimated Counts in the application.

🚵 ADE Charter Estimated Counts	Estimated Counts Summary Report CharterLEA 🛓 -
Charter Estimated Counts	
+ Add Estimated Counts Download Template Instructions	
Submission window details »	1

A grid will display a list of all previously submitted Charter Estimated Counts files by the Charter District along with each file's status and a button to download the file.

Charter	Estimated	d Counts							
+ Add Estimate	d Counts Downlo	ad Template Instruction	IS						
B Export to excel Search 0									
Fiscal Year	Charter Network Name	Local Education Agency	School	T CTDS	File Name	Upload Date 🔻	Uploaded By	File Status	Action
2021	N/A	Benjamin Franklin Charter School - Queen Creek - 4355	Benjamin Franklin Charter School - Crismon - 5537	078754102	Charter Estimated Counts - Template (7).xlsx	04/09/2021 20:35 PM	DVAZED\CUserE	Failed	Download View Errors
		CIEEK - 4333	Chanton 5557		(7).AISA				



Charter Estimated Counts

If the uploaded file generates errors, you will see an indicator in the File Status as Failed. To view the details of the failures, click on View Errors in the Action column and the system will display the errors in the file.

Fiscal y Year	Charter Network Name	Local Education y Agency	School T	School T CTDS	File Name	Upload y Date	Uploaded T By	File T Sta	Action
2021	N/A	Accelerated Learning Center, Inc 4297	Accelerated Learning Center - 5462	078979201	Charter Estimated Counts - Template.xlsx	04/21/2021 08:36 AM	DVAZED\CUs	Failed	Download View Errors

The screen will display the validation error details found in the uploaded file.

Errors
Validation errors in file uploaded
No valid data was found in the uploaded file to process.

<u>Note</u>: If a file upload Status is set to "Failed", you can download the file and re-upload by fixing the errors found in "View Errors".

C-1. File Validation Errors

D. View of Summary Report

You can view the Charter Estimated Counts Summary Report for all schools under your Charter District for which Estimated Counts have been submitted by navigating to Summary Report on the menu bar.



Select the Fiscal Year that you would like to view.



Select the Charter District name under LEA Name.



Click on the Preview button to the right.

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Fiscal Year	LEA Name	
2021 •	A+ Charter Scho •	



Preview will generate the Summary Report.

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5 01. 47072021	Estimated Counts S	anninary Report		Page 1012
	Charter District: A+ Charter S	chools		
	School Name: A+ Charter S	chools		
	School ID: 1000972			
	Non AOI	AOI FT	AOI PT	
PSD	0.0000	0.0000	0.0000	
[K-8]	0.0000	0.0000	0.0000	
[9-12]	25.0000	0.0000	0.0000	
Total	25.0000	0.0000	0.0000	
		10157		
	Non AOI	AOI FT	AOI PT	
ELL	0.0000	0.0000	0.0000	
к-3	0.0000	0.0000	0.0000	
к.з ні	0.0000 0.0000 0.0000	0.0000 0.0000 0.0000	0.0000 0.0000 0.0000	
K-3 HI MD-R,A-R, SID-R	0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000	
K-3 HI MD-R,A-R, SID-R MD-SC,A-SC, SID-SC	0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000	
K-3 HI MD-R,A-R, SID-R MD-SC,A-SC, SID-SC MD-8 SI	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	
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K-3 HI MD-R,A-R,SID-R MD-SC,A-SC,SID-SC MD-SSI OI-R OI-SC	0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	
K-3 HI MD-R,A-R,SID-R MD-SC,A-SC,SID-SC MD-SSI OI-R OI-R OI-SC P-SD	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	
K-3 HI MD-RA,SID-R MD-SC,A-SC,SID-SC MD-SSI OI-R OI-R OI-SC D-ED,MIID,SLD,SLJ,OHI	0 0000 0 0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000	
K-3 HI MD-R,A-R, SID-R MD-S SI MD-S SI OL-R OL-SC P-SD DD,ED,D, SLD, SL, OHI ED,P	0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000	0 0000 0 0000	0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000	
K-3 HI MD-RA,SID-R MD-SC,A-SC,SID-SC MD-SSI OI-R OI-R OI-SC D-ED,MIID,SLD,SLJ,OHI	0 0000 0 0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000 0 0000	