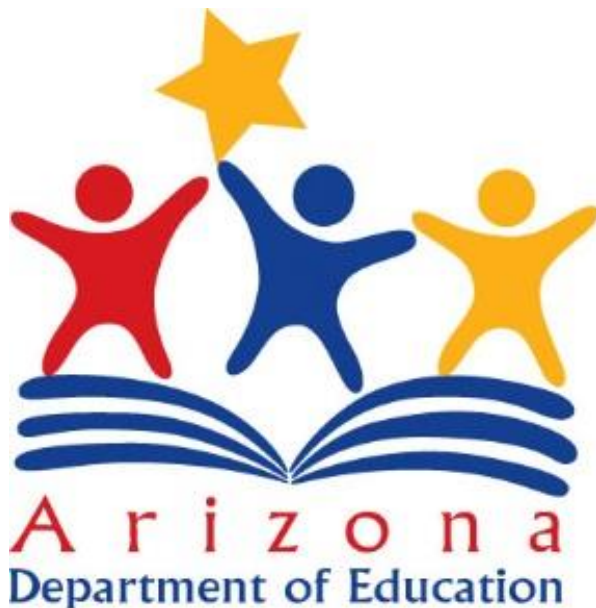


# Self-Assessment Monitoring 2020-2021 School Year

July 27, 2020



Angela Odom- Director, Program Support and  
Monitoring

Jeff Studer- Lead Specialist

Heidi Putnam- Lead Specialist

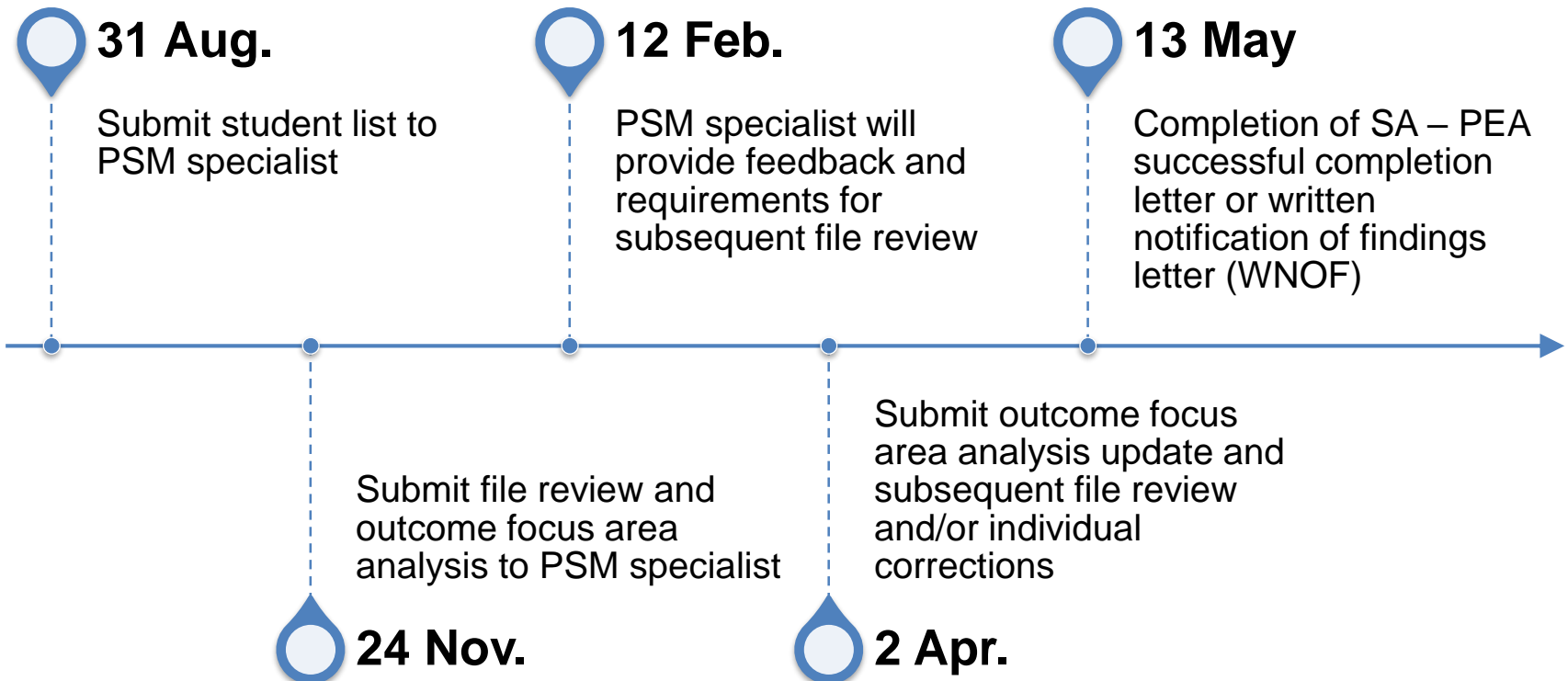
Scott Dobkovsky- Lead Specialist

# Let's Talk Honestly

- We know this year is different
- There are no waivers from Congress
- Monitoring must happen



# Important Dates



# Process Updates

Communication log to assist with tracking and upcoming activities

Selection of initial file sample should be strategic and representative

- Evidence of implementation of prior training
- Evidence of compliant practices

Validation process will include a review of the draft Summary of Findings (SOF) to determine PEA level of correction

Validation process could result in individual correction and based on the draft SOF subsequent file review

# Validation



PEA will submit completed file reviews



PSM specialist will request a sample of student files to review calls made



PEA will provide the student files



PSM specialist will complete file reviews and enter data into system

## Validation (cont.)

PSM specialists will review SOF to ensure no anomalies or data entry errors

PSM specialists will determine level of correction for each line item reviewed

Based on the draft SOF the PSM specialist will create a modified student form

PSM specialist will communicate with the PEA re: draft SOF, modified student form, and subsequent file sample, if needed (no later than Feb. 12)

# What Happens Feb–April?



PEA completes subsequent file review, if needed



PEA makes **all** individual corrections to student files from initial file review (self-identified and PSM identified)



PEA updates outcome focus area and action plan



PEA and PSM specialist communicate regarding concerns, questions, steps in process, etc.

# Verification

PEA submits evidence of all individual corrections and subsequent file review forms, if needed

PSM specialist asks for sample of student files

PEA provides sample requested to PSM specialist

PSM specialist ensures individual corrections have been made as well as compliance in subsequent files reviewed

PSM specialist enters all data and reviews the SOF



# Verification (cont.)



PEA either has all compliance or some noncompliance



PEA will be provided a letter of completion or a written notification of findings (WNOF)



Noncompliance results in a corrective action plan (CAP)

Developed by the PEA with facilitation by the PSM specialist  
60-day correction timeline  
One- year correction timeline



# Questions

[Contact your specialist](#)

