GME Planning Tool



ALEAT to GME Trainer of Trainers

Title I, II, III, IV

Kathy Hoffman Superintendent of Public Instruction

Open:

2. Navigator

https://www.azed.gov/titlei/planning-workflow/

Access



Participants must have the appropriate level of access

■ LEA Plan Update: allows a user to initiate, edit, save and revise a district-level plan.

This role enables the user to view all school (site) plans as well. It is best practice to provide this role to a Federal Programs Director/Coordinator, Superintendent and/or their designee.

School Plan Update: allows a user to initiate, edit, save and revise an individual school level plan.

This role is provided to the user(s) per school (site). It is best practice to provide this role to your schools' Principals and Lead Specialists (e.g. Title I Lead Specialist).

Note: As with any other GME user roles, the same user can be provided with both of the above mentioned roles if your organization determines this to be appropriate.



- 1

Check with audience to ensure everyone has needed level of access -

Test site link for those needing it:

GME test

site: https://gmetest.azed.gov/default.aspx?ccipSessionKey=637118576062001509

LEA access is on

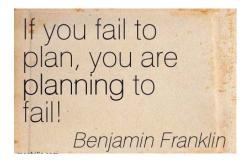
<u>egrants5@mailinator.com</u> The password is the same for all log ins: P@ssword1

Have all participants Log-in and access a School Plan

Connector

Why is it important to have a plan?

Discuss the Planning Components of the Integrated Action Plan (IAP) in ALEAT?





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5 min Connector - stand up and meet someone new

- 3 min Have participants discuss the prompts
- 2 min Discuss & share out.

Outcomes

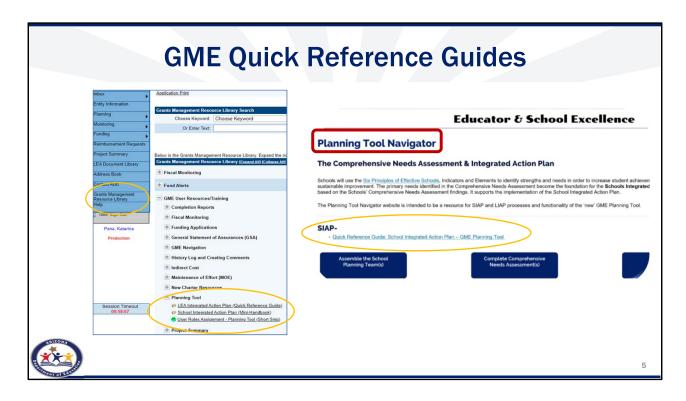
Please note: Training is on functionality of the Planning Tool only. Content in regards to CNA/RCA/IAP is provided in other ADE trainings.

- ☐ Participants will learn how to transfer the Planning Tools (CNA/IAP information) into a new location on GME.
- ☐ Participants will learn how to transfer Comprehensive Needs Assessment Data to Principles 1-6.
- □ Participants will learn how to input Primary Needs, RCA, Needs Assessment and Desired Outcomes into Final Summary.
- ☐ Participants will learn how to build IAP: Principles, Strategies and Action Steps.
- ☐ Participants will learn to access LIAP and SIAP Planning Tool Navigator.
- Participants will be able to train LEA users at the district and school sites.



TRAINER

Remind participants that plan of Train the Trainer – so they need to not only be learners, but be thinking as trainers as well.



Reference documents to Utilize for Step-by-Step directions

Copies to take with you – please follow along with presentation

Your Training Tools GME Planning Tool Quick Reference Guides Power Point with Your Notes from Today's Training Access to Planning Tool Navigator School's CNA Current Root Cause Analysis Fishbones Prior SIAP and LIAP from ALEAT

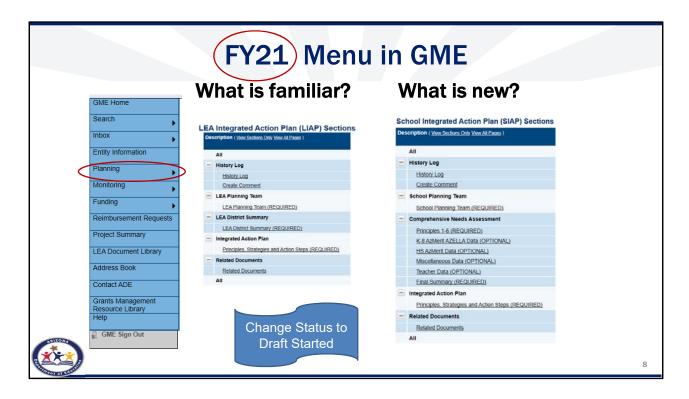
Take notes of resources & trianing ideas to build your training toolkit – these are the core items.



Focus is on Functionality – not creating or writing an IAP.

We will model, then let you play.

Have all participants log in.



Quick Menu options overview

LEA must select FY21 to see LEA & School's

Planning Workflow Process <u>Big Picture Overview</u>: <u>Planning Team → CNA → IAP</u>

Familiar - Looks like Fiscal GME; History Log; Same Plan Components - CNA, IAP

Note – Fiscal & Planning are not connected → different access

Have participants hit "Draft Started" for school integrated action plan.



Planning Workflow Process **Big Picture Overview**

- --> steps aligned GME Planning Tool & today's presentation
- **Resources linked to each step/box**

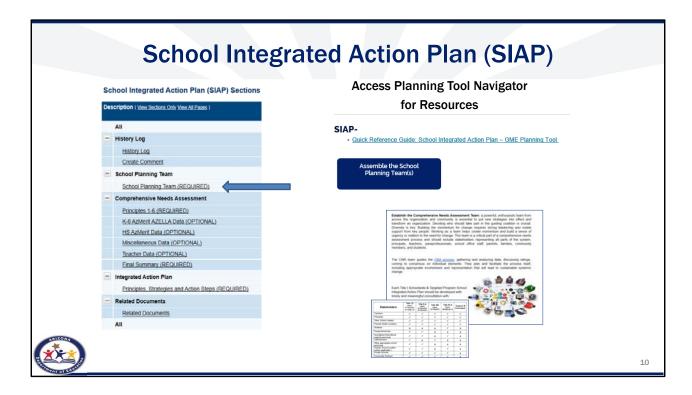
Show live site & resources for Box #1 – Assemble the School Planning Team

- Click on Stakeholder Citation

Search "Title I"

Navigator Link:

https://www.azed.gov/titlei/planning-workflow/



1st step - Assemble the School Planning Team

<u>Model on Test site</u> inputting team members then allow participants to practice in their own site.

Test site link:

GME test

site: https://gmetest.azed.gov/default.aspx?ccipSessionKey=637118576062001509

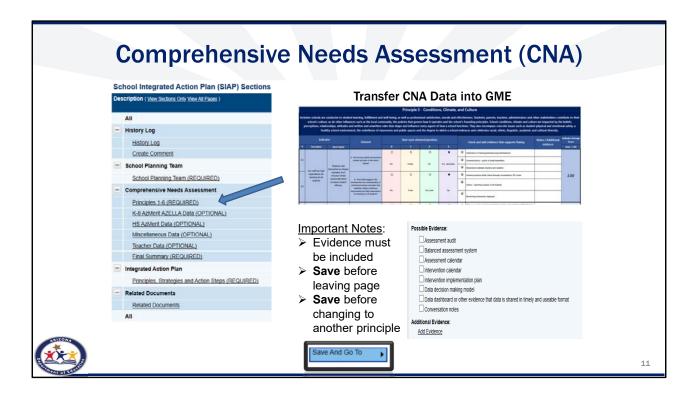
LEA access is on

egrants5@mailinator.com The password is the same for all log ins: P@ssword1

Add & delete members

Note – 1st line must be completed & cannot be deleted.

--> Participants practice inputting information into GME.

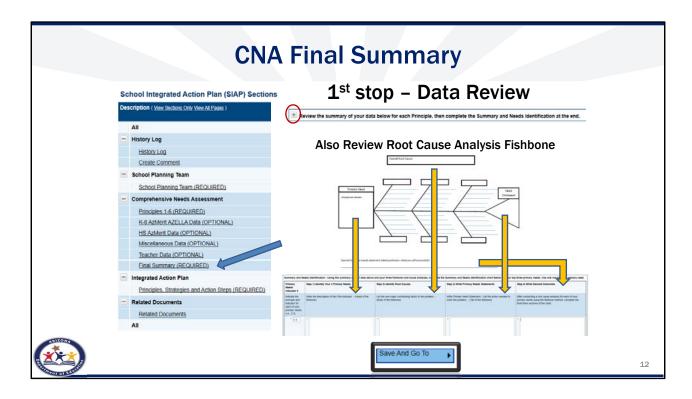


CNA Spreadsheet – Horizontal view GME Tool – Vertical Tool Same information

Still can Utilize Spreadsheet and then Transfer data into GME

Model 5.1 then allow participants to practice in their own site.

--> Participants practice inputting information into GME for Principle 5.



Open "+" - easy to miss.

3 Fishbones still required – uploaded into Related Documents

Note – May want to **Save in Word document** to utilize when creating the Principles for the Integrated Action Plan.

Review details in "body" to indicate <u>main</u> root cause which comes from the box on top of the fishbone.

--> Participants practice inputting information into GME for 5.5

3 Take-Aways

Share 3 things you heard that you will include in your training.





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Short "Stop & Process" activity

"Get up and meet someone new. Introduce yourself and then share 3 things you heard that you will include in the training you provide to others."

Have groups share out 1 thing per group.

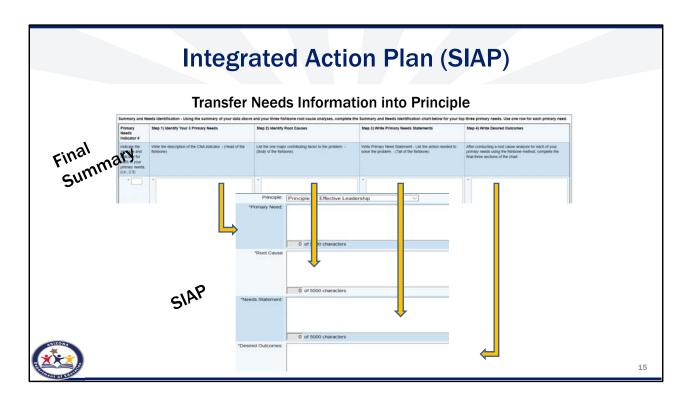
S	chool Integrated Action Plan (SIAP) Sections	
De	scription (<u>View Sections Only View All Pages</u>)	Create Principle
	All	oreate i illicipie
	History Log	
	History Log	Principles, Strategies and Action Steps (REQUIRED)
	Create Comment	Timospios, enatogios ana rioden etopo (regentes)
man	School Planning Team	
	School Planning Team (REQUIRED)	this is the 160 tolle. Frease be sure to complete your work on the Live site.
-	Comprehensive Needs Assessment	Go To
	Principles 1-6 (REQUIRED)	90 10
	K-8 AZMerit AZELLA Data (OPTIONAL)	Tiller Artist Other
	HS AzMerit Data (OPTIONAL)	Filter Action Steps
	Miscellaneous Data (OPTIONAL)	Create Principle
	Teacher Data (OPTIONAL)	Plan Items Expand All Collapse All
	Einal Summary (REQUIRED)	
-	Integrated Action Plan	
	Principles, Strategies and Action Steps (REQUIRED)	
-	Related Documents	
	Related Documents	
	All	

Now it's time to begin building the action plan for the school. This very closely emulates the application in ALEAT. You will need to have the Word document handy with all of the information you just entered into the Final Summary for the Primary Needs.

Begin by selecting Principles, Strategies, and Action Steps.

ADE has historically required that at least 2 principles are represented in the IAP, but don't let that limit you. You will need to include enough principles to ensure all of the primary needs are addressed, all of the program requirements are addressed, and there are principles, strategies, and action steps for every line item for which you have requested federal funds in the application process.

Start with one Principle from the drop down menu. It doesn't matter which one you select, as we can change the order later. We recommend beginning with your Primary Needs, since those will likely generate the most robust parts of the plan.



The first information requested of you for each Principle you add are the same boxes you just completed in the Final Summary, which come directly from the fishbones. If you kept a Word document, you can cut and paste the Primary Need, summary of Root Cause, Needs Statement, and Desired Outcomes.

Please keep in mind that you will still need to enter information into these same fields for Principles in your plan that don't have a Primary Need. So, for example, you may need to include Principle 6 in your plan for your family and community engagement activities, yet there was no Primary Need identified from Principle 6. If it's important enough to include in the plan, and potentially attach to federal funding, we need a written record of the needs and outcomes. Please do your best to complete the fields with accurate information that supports the plan and corresponding expenditures.

Then please notice the save button is at the bottom.

Create a Principal for Every Identified Need.



New for GME IAP

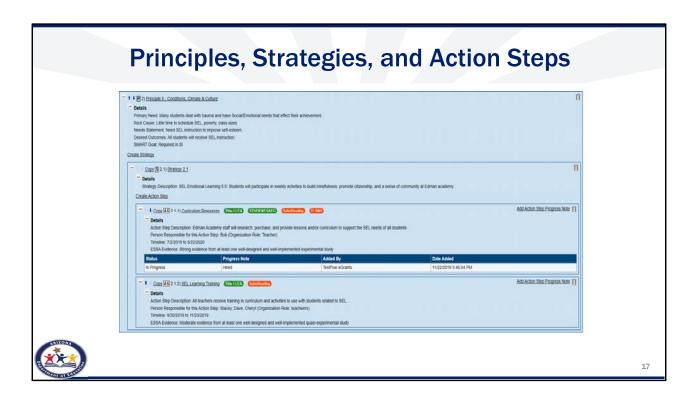
- .. Principles are not already pre-populated;
 - → Principles must be created before adding strategies and action steps.
- 2. Every Principle requires at least one Strategy and at least one Action Step.
- 3. To create a Principle for each Primary Need,
 - → Transfer the information from the fishbones/Final Summary.
- 4. LEA may need to create a Principle, strategy and action step(s) for programmatic requirement(s) and/or fiscal item(s) not aligned to identified Primary Needs.



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#4 - Example: All identified, needs are in Principle 1 Effective Leadership, but Family/Community Engagement is a requirement, so LEA will need to also create a Principal 6 with corresponding strategy and action step.

We will walk you through all this after these next couple "Overview" information slides.



Big Picture Overview -

Looks similar to ALEAT – Principle, Strategy, Action Step, tags.

Here we can view a Principle with one strategy and two action steps. Clearly the Expand All button has been used so we can clearly see all of the details.

I can tell this is the second principle entered by the school. How do I know? (Right – because the strategy is labeled 2.1, even though it is a strategy in Principle 5. This is a difference between GME and ALEAT.)

Note → Live Demo & practice after next few slides.



Big Picture Overview

Refer to Funding Tags document in the Navigator and/or Handout

Break after tags info → step-by-step IAP to come after break

Live SIAP Demo & Practice





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I Do – We do – You do

Every principle must have at least one strategy and at least one action step, or you will get an error / "Validation" message within GME. (This is one difference from ALEAT)

Let's do one together -

We just created a Principle, putting in the Identified Need, Root Cause, Need Statement and Outcomes.

The next step is to open the + sign next to the Principle you just created, which gives you access to the link to "Create Strategy."

The text box that opens is the only one for the strategy. We recommend you begin by naming the Strategy in alignment with its corresponding Principle and Primary Need. For example, begin the text box with "5.5:Social emotional learning" and then write the narrative of the actual strategy. When we finish this strategy, you will better understand why this is important.

Save the Strategy

Now when you see the Principle and Strategy, what is the Strategy named? Because it is the first strategy of the first principle you have entered, it is named by the system "1.1." If you add a second strategy in the same principle, it will be named "1.2" and so on. To know anything about the strategy, you will have to open the Details of it or choose

"Expand All" above. Then you can easily see the name YOU gave it, which is descriptive of its content.

Every strategy must have at least one action step. The fields are almost identical to what was in ALEAT with one exception.

Action steps have fields for titles, descriptions, date ranges, persons responsible, etc.

The ESSA Tier of Evidence is new. It is required for schools in school improvement and optional for others.

→ Additional information about the Tiers of Evidence can be found on the Navigator

And then there are tags You'll need to choose the Application Name – ESEA Consolidated. **This is new.**

Then choose the Federal Funding Source – Green Tag

And the related Red Program Tag. As this is the SIAP, we will not choose any of the LEA Set-Asides, but will choose the Title I Program associated with this school – Targeted or Schoolwide.

Sue will go into more in-depth on tags after we go over the basics of building strategies and action steps in GME.

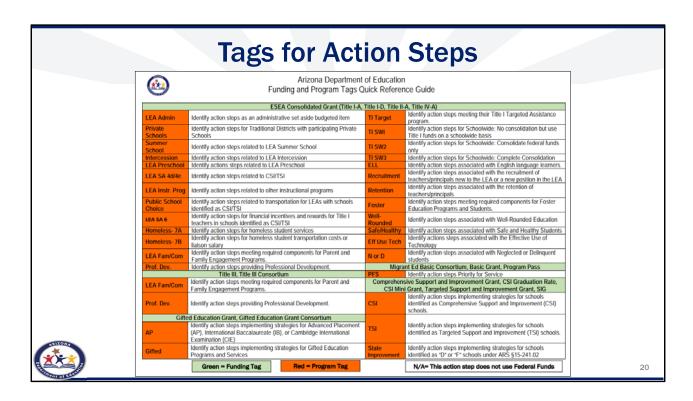
Save!

Point out the **n/a** if Not Funded. Do Not Choose a Funding Tag, only a Red Program tag.

Point out **Deleting** within "Nested" boxes.

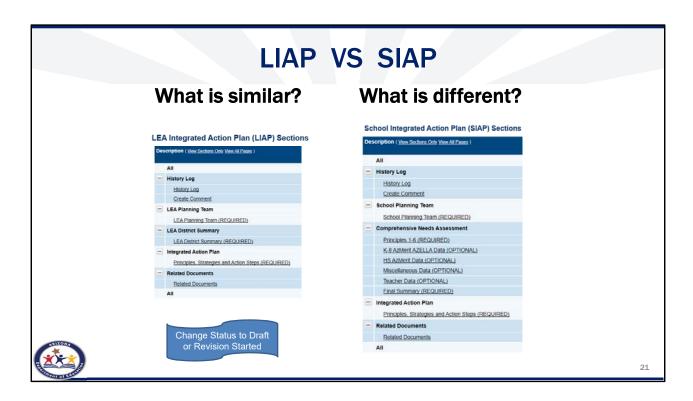
Point out **changing order** of Principals and/ or strategies and/or Action Steps

Give Participants time to "Play" – to create their own Principals, Strategies & action steps --> participants can utilize their own current SIAP



Refer to handout.

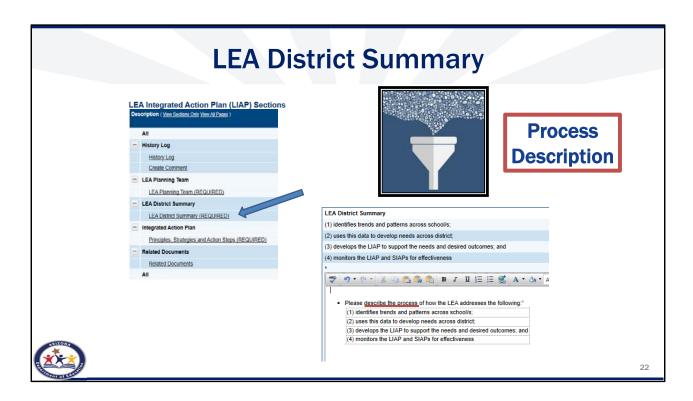
Talk about a few of the tag names & a few possible examples of use.



Big Picture overview

Similar – History Log; Planning Team; Related Documents

Difference – No CNA (No Fishbones required for LIAP)



Refer to District Summary Worksheet document in the Navigator and/or Handout

Show worksheet resource live:

Navigator

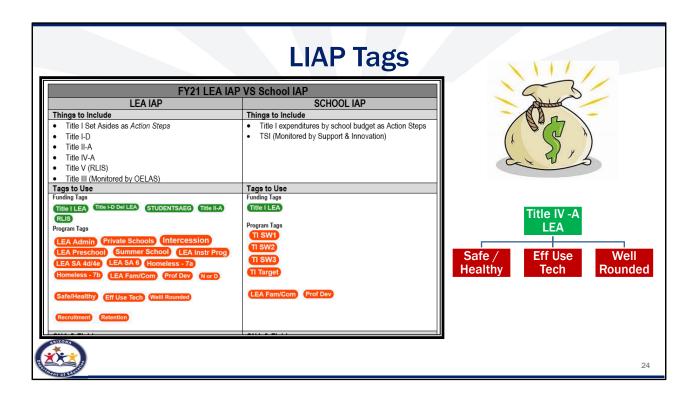
https://www.azed.gov/titlei/planning-workflow/

LEA Integrated Action Plan (LIAP)				
LEA Integrated Action Plan (LIAP) Sections Description (View Sections Grey View At Bissen) All	Principle: Principle 1 - Effective Leadership *Prinary Need:			
History Log History Log Create Comment LEA Planning Team	0 of 5000 characters Root Cause			
LEA Planning Team (REQUIRED) LEA District Summary LEA District Summary (REQUIRED) Integrated Action Plan Principles: Strategies and Action Stops (REQUIRED)	© of 5000 characters *Needs Statement.			
Related Documents Related Documents All	*Onesized Outcomes:			
	0 of 5000 characters SMART Goal			
	0 of 5000 characters			

For each Principle aligned to identified needs, LEA will complete Primary Need, Needs Statement, and Desired Outcomes.

Root cause information is best practice, but is optional.

SMART Goals for LEA's in Improvement.



Call out LEA IAP Tags specifically

- LEA Set-Asides
- Title II
- Title III
- Title IV

Refer to Funding Tags document in the Navigator and/or Handout

Live LIAP Practice





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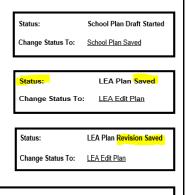
Participants create their own Principals, Strategies & action steps - as needed - --> participants can utilize their own current LIAP

Additional Notes

History Log Protocols



- IAP in GME is not in "Live-View" mode
- Status change is for LEA to save and revise
- Plan revision number will not match Fiscal Application revision number





LEA Integrated Action Plan (LIAP) Sections

Mesa Unified District (070204000) Public District - FY 2021 - Medium Risk - LEA Integrated Action Plan (LIAP) - Rev 1

LEA to create their own internal procedures for utilizing SIAP History Log to communicate with LEA.

ADE will be putting notes in the Grant Checklist (as before), and also in the LIAP and/or SIAP as determined by the note content.

ADE can not see plan until Status is changed to "Plan Saved."

ADE will not be responding when status changes occur in the GME Planning Tool. Saving is not a "submit" action. ADE will review plan when Grant Application is submitted.

LEA is still expected to continually update their Plan, so IAP revision number is expected to be higher than the Grant Application revision number.

Timeline Suggestions

January 2020 Identify Planning Team Members

January - March CNA & IAP

- Collect & Review Data

- Review & evaluate current IAP

- Complete Comprehensive Needs Assessment (CNA)

- Identify Primary Needs

- Complete Root Cause Analysis Fishbones

- Determine Outcomes

- Create Integrated Action Plan (IAP)

March 1, 2020 FY21 ESEA Consolidated Grant Application Opens

May 1, 2020 FY21 ESEA Consolidated Grant Application Due



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Training Dates



- December 9, 2019 at Washington Elementary
- December 20, 2019 at ADE Jefferson location
- January 13, 2020 at Pendergast Elementary District
- January 15, 2020 at Yavapai County Education Service Agency
- January 22, 2020 at Crane Unified School District
- January 22, 2020 at The Charter Foundation
- January 24, 2020 at Flagstaff Unified School District
- January 28, 2020 at Tombstone Unified School District
- January 29, 2020 at Pima County School Superintendent's Office

Register on EMS Calendar of Events
Use "Title I" in the Program Area Field to search





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