



State of Arizona
Department of Education

SCHOOL FINANCE MEMORANDUM 12-001

TO: District Superintendents, District Managers,
Joint Technological Education District Business Managers and
Superintendents

FROM: Wendi Trudell, Interim Director of School Finance

DATE: August 1, 2011

SUBJECT: August 1, 2011 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64-1)

Please be advised that the August 1, 2011 apportionment has been completed. The apportionment reports applicable to the FY2012 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact ADE/ IT Technology support team at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in August 1st, 2011 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2011 processing of student detail submitted by June 10, 2011. If you have questions or concerns regarding the student counts, please contact your Account Analyst directly. The following link takes you to the account analysts list where you can find your account analyst contact information <https://www.azed.gov/Administrators/SF/Lists/LEAAccountAnalysts/AllItems.aspx>.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory from FY2011 are reflected in the August 1, 2011 equalization calculation. Please check your comparative miles report (TRAN40-2). Please email your account analyst if you have any questions or concerns regarding this report.
- **District Sponsored Charter School ADMS:** These student counts are based on FY2012 estimated ADMS data successfully submitted by July 18, 2011.
- **Additional State-Aid (Secure Payment):** The FY2011 Additional State Aid amounts have been used in lieu of FY2012 amounts. These amounts will be updated once we receive the updated Additional State Aid figures for FY2012 from the Department of Revenue, which we expect to receive by the end of December 2011.

- **Assessed Valuations:** Tax Year 2010 data by district and county are used in the calculation of state aid in FY2012 for the August 1, 2011 apportionment. These amounts will be updated once we receive the updated Assessed Valuation amounts for TY2011 from the County Assessor's Office, which we expect to receive by the end of December 2011.
- **SRP Voluntary Contributions:** SRP amounts are rolled over from FY2011; these amounts will be updated once we receive the updated FY2012 voluntary contribution figures from SRP, which we expect to receive by the end of December 2011.
- **County Equalization Rate:** The county equalization rate established pursuant to A.R.S. § 15-994 is in effect for FY2012, and has been included in the APOR 59-1 and APOR 64-1 calculations beginning with the August 1, 2011 apportionment payment.

If you have any questions regarding the content of your APOR reports, please contact the Payment Team, via email at SFPaymentTeam@ade.az.gov.