



State of Arizona  
Department of Education

SCHOOL FINANCE MEMORANDUM 11-077

**TO:** District Superintendents, District Managers,  
Joint Technological Education District Business Managers and Superintendents

**FROM:** Wendi Trudell, Interim Director of School Finance

**DATE:** June 30, 2011

**SUBJECT:** June 30, 2011 Basic calculations for Equalization Assistance Report (APOR 55-1) and  
Equalization Assistance and Additional State Aid Detail Report (APOR 64-1)

Please be advised that the June 30th, 2011 apportionment has been completed. The apportionment reports applicable to the FY2011 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact ADE/ IT Technology support team at 602-542-7378 or toll free at (866) 577-9636.

**The following items have been included in June 30, 2011 APOR calculations:**

- **ADMS data:** These student counts reflect the results of the FY2010 recalculation submitted by November 2, 2010. If you have questions or concerns regarding the student counts, please contact your Account Analyst directly. The following link takes you to the account analysts list where you can find your account analyst contact information  
<https://www.azed.gov/Administrators/SF/Lists/LEAAccountAnalysts/AllItems.aspx>.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory from FY2010 are reflected in the June 30, 2011 equalization calculation. Please check your comparative miles report (TRAN40-2). Please email your account analyst if you have any questions or concerns regarding this report.
- **District Sponsored Charter School ADMS:** These student counts are based on FY2011 100<sup>th</sup> day ADMS data successfully processed by May 31<sup>st</sup> 2011.
- **Sudden Growth:** The growth was included in the June 30th apportionment calculation for districts which reached their 100<sup>th</sup> day and were eligible for FY2011 growth.
- **FY2011 Shortfall Reduction:** Pursuant to Laws 2011, Chapter 24, Section 124 (SB 1612), 50% of the reduction reflected on June 1<sup>st</sup> payment and the final reduction will be reflected by June 30<sup>th</sup> payment. The reduction can be found on the APOR 64-1 report.
- **Capital Transportation Adjustment:** Pursuant to A.R.S. 15-963 Capital Transportation Adjustment is for the purchase of a transportation vehicle. Board (SBE) approved adjustment have been included in the APOR 55-1 report for the April 1st payment. See attached documentation for adjustments.



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- **Audit Expense Adjustment and Type 03 HS Tuition:** All adjustments have been included on your June 30, 2011 apportionment based on your submitted May revised budget. The updated audit expense and type 03 HS tuition adjustments can be found on page 4 of the FY2011 APOR55-1. If you have any questions about your budget, please contact the budget team at [SFBudgetTeam@azed.gov](mailto:SFBudgetTeam@azed.gov).

If you have any questions regarding the content of your APOR reports, please contact the Payment Team, via email at [SFPaymentTeam@ade.az.gov](mailto:SFPaymentTeam@ade.az.gov).