

ARIZONA DEPARTMENT OF EDUCATION

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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 11-046

TO: District Superintendents, District Business Managers, and County School Superintendents

FROM: Yousef Awwad, Director of School Finance

DATE: February 1, 2011

SUBJECT: February 1, 2011 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64-1)

Please be advised that the February 1st, 2011 apportionment has been completed. The apportionment reports applicable to the FY2011 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact ADE/IT Technology support team at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in February 1, 2011 APOR calculations:

ADMS data: These student counts reflect the results of the FY2010 recalculation submitted by November 2, 2010. If you have questions or concerns regarding the student counts, please contact your Account Analyst directly. The following link takes you to the account analysts groups where you can find your account analyst contact information <http://publicportal.ade.az.gov/sites/SF/Lists/LEA%20Account%20Analysts/All%20Accounts.aspx>. If you are unable to reach your account analyst please contact school finance by email at SchoolFinance@azed.gov.

- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory from FY2010 are reflected in the February 1, 2011 equalization calculation. Please check your comparative miles report (TRAN40-2). Please email SchoolFinance@azed.gov if you have any questions or concerns regarding this report.
- **District Sponsored Charter School ADMS:** Based on FY2011 estimated ADMS data successfully submitted by January 14, 2010.
- **Audit Expense Adjustment & Type 03 HS Tuition:** Any adjustments are included based the latest budget revision for FY2011. If you have questions related to budget submission, please contact the budget team at SFBudgetTeam@azed.gov.
- **FY2010 Statewide Recalculation:** Statewide recalculation is complete. FY2010 growth correction is included on the FY2011 APOR 64-1 report.
- **SRP Voluntary Contributions:** Qualifying levy amounts may have changed due to the SRP Voluntary Contributions. The SRP value has been updated on December 1, 2010 apportionment.
- **Soft Capital Allocation:** Pursuant to House Bill 2001, 7th Special Session, HB2008 requires the Department of Education to reduce Soft Capital Allocation to school districts by \$165,120,700 in state aid. The adjustments are included on December 1, 2010 apportionment.
- **Additional State-Aid:** The FY2011 Additional State Aid amounts have been updated start from December 1st 2010 apportionment with data reported by the Department of Revenue.
- **Governor Brewer Proposed Budget:** Governor Janice Brewer, in her proposed budget, recommended a payment schedule for the remaining months in FY2011. In addition to the \$952 million dollar rollover that

was authorized last year, the Governor proposed an additional \$245 million rollover from school districts' June 30 payment and using approximately \$101 million from the Education Jobs money to fund a portion of the June 1st state aid payment for districts and eligible charters. The following table summarizes the remaining payments if the Governor's recommendations are adopted by the legislature.

FY 2011 Supplemental – Remaining Payments		
Pmt#	Date	Districts
7	1-Feb-11	Full Payment to be paid
8	1-Mar-11	No payment (Rollover)
9	1-Apr-11	Partial Payment (Rollover)
10	2-May-11	Full Payment to be paid
11	1-Jun-11	Full payment (partial by Education Jobs)
12	30-Jun-11	Partial Payment (Rollover)

Please take notice that ADE will rollover the March payment and partial of April payment to complete the \$952 million pursuant to House Bill 2001, 7th Special Session, 49th Legislature.

If you have any questions regarding the content of your APOR reports, please contact the Payment Team, via email at SFPaymentTeam@ade.az.gov.