

**ARIZONA DEPARTMENT OF EDUCATION**

**John Huppenthal**  
Superintendent of  
Public Instruction



STATE OF ARIZONA

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**SCHOOL FINANCE MEMORANDUM 11-045**

**TO:** Charter School Administrators, Directors and Principals

**FROM:** **Yousef Awwad, Director of School Finance**

**DATE:** Feb 1, 2011

**SUBJECT:** 02/01/11 Basic Calculation for Equalization Assistance Report (CHAR 55-1) and Equalization Assistance Detail Report (CHAR 64-1)

The February 2011 charter apportionment is complete. All eligible charter schools were paid based on the estimated counts submitted by 4:30 pm on January 14, 2011. The CHAR55-1 and CHAR64-1 equalization assistance reports for your charter school are posted on your charter school's home page on the ADE School Finance website at <http://www.ade.az.gov/districts>. If you need help finding or viewing these reports please contact the Arizona Department of Education Support Center at (602) 542-7378 or toll free at (866) 577-9636.

Important Adjustments to be aware of:

1. HB2001 Additional Assistance reduction was calculated based on January's estimated counts. Each charter will find their portion of the \$10,000,000.00 reduction on the last page of their CHAR64-1. Based on FY2011 payment schedule, 50% of this reduction was taken in January and the remainder of the reduction will be taken at 8.33% each month through the end of the fiscal year. After actual counts are attained, the payment team will re-calculate the adjustment amount for each charter and make changes as necessary to the CHAR64-1.
2. FY2010 statewide recalculation was completed. Charter schools with calculated overpayments for FY2010 will also find an adjustment on their CHAR64-1.

Governor Brewer Proposed Budget:

3. Governor Janice Brewer, in her proposed budget, recommended a payment schedule for the remaining months in FY2011. The recommendations include rolling over the remaining rollover of FY2011 from March and April of FY2011. In addition to the \$952 million rollover that was authorized last year, the Governor proposed an additional \$245 million rollover from school districts' June 30 payment and using approximately \$101 million from the Education Jobs money to fund a portion of the June 1<sup>st</sup> state aid payment for districts and eligible charters. The following table summarizes the remaining 6 payments. The

June 1<sup>st</sup> and June 30<sup>th</sup> payments will be made according to the following schedule if the Governor's recommendations are adopted by the legislature.

<b>FY 2011 Supplemental – Remaining Payments</b>			
<b>Pmt#</b>	<b>Date</b>	<b>Districts</b>	<b>Charters</b>
7	1-Feb-11	Full Payment to be paid	Full Payment to be paid
8	1-Mar-11	No payment (Rollover)	Full Payment to be paid
9	1-Apr-11	Partial Payment (Rollover )	Full Payment to be paid
10	2-May-11	Full Payment to be paid	Full Payment to be paid
11	1-Jun-11	Full payment (partial by Education Jobs)	Full payment (partial by Education Jobs)
12	30-Jun-11	Partial Payment (Rollover)	Full Payment to be paid

If you have any concerns regarding your equalization calculation or payment, please contact Cindy Palmer at (602) 542-8245 or by email at [Cynthia.Palmer@azed.gov](mailto:Cynthia.Palmer@azed.gov). Please contact your Charter Account Analyst by email if you have any questions about your estimated student count data or other required student information.

You can find your Account Analyst at:

<https://www.azed.gov/Administrators/SF/Lists/LEAAccountAnalysts/AllItems.aspx>