

ARIZONA DEPARTMENT OF EDUCATION

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STATE OF ARIZONA

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SCHOOL FINANCE MEMORANDUM 10-051

**TO:** District Superintendents, District Business Managers, and County School Superintendents  
**FROM:** Yousef Awwad, Director of School Finance  
**DATE:** January 29, 2010  
**SUBJECT:** February 01, 2010 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64-1)

Please be advised that the February 1<sup>st</sup> apportionment has been completed. The apportionment reports applicable to the FY2010 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the ADE Training and Support Group at 602-542-7378 or toll free at (866) 577-9636.

**Soft Capital Allocation:** Pursuant to Laws 2009, 4<sup>th</sup> Special Session, Chapter 2, Section 2 requires the Department of Education to reduce state aid for the Soft Capital Allocation to school districts by 144million. Due to the effective date of this Bill, February 22, 2010, reductions will not be included until March apportionment.

**Application for Capital Transportation Adjustment:** Pursuant to A.R.S. 15-963 electronic applications have been emailed to eligible school districts. Capital Transportation Adjustment are for the purchase of a transportation vehicle. Applications must be sent electrically to ([SchoolFinance@azed.gov](mailto:SchoolFinance@azed.gov)) prior to **February 12, 2010**.

The following items have been included in February 1, 2010 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2009 processing of student detail submitted throughout FY2009. If you have questions or concerns regarding the student counts, please contact your Account Manager in our newly restructured school finance operations support team.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory are reflected in the February 1, 2010 equalization calculation. Please check your comparative miles report (TRAN40-2). Please email ([SchoolFinance@azed.gov](mailto:SchoolFinance@azed.gov)) if you have any questions or concerns regarding this report.
- **Assessed Valuations SRP:** TY 2009 values by district are used in the calculation of state aid in FY2010 for the February 1, 2010 apportionment.
- **County Equalization Rate:** The county equalization rate, 0.3306, established pursuant to A.R.S. § 41-1276 is in effect for FY2010, and has been applied in the calculation of county equalization assistance on the APOR 64-1 effective with the July 15, 2009 apportionment payment.
- **District Sponsored Charter School ADMS:** Student Counts are based on FY2010 estimated counts submitted throughout FY 2009.

Please check the submission status of your budgets, budget worksheets and budget revisions. Pursuant to A.R.S. § 15-905 budgets must be submitted electronically to the Arizona Department of Education. Instructions for checking the submission status can be located at <http://www.ade.az.gov/schoolfinance/FAQs/Default.asp>. If you have questions related to budget submission, please contact the Budget Team via email at [SFBudgetTeam@azed.gov](mailto:SFBudgetTeam@azed.gov).

If you have any questions regarding the content of your APOR reports, please contact the Payment Team, via email at [SFPaymentTeam@ade.az.gov](mailto:SFPaymentTeam@ade.az.gov).