

ARIZONA DEPARTMENT OF EDUCATION

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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 07-042

TO: District Superintendents, District Business Managers, and County School Superintendents

FROM: Philip Williams, Deputy Associate Superintendent

DATE: January 12, 2007

SUBJECT: January 15, 2007 Basic calculations for Equalization Assistance Report (APOR 55 - 1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

The January 15, 2007 apportionment reports applicable to the FY2007 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the ADE Training and Support Group at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in the January 15, 2007 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2006 reprocessing of student detail data, unless the district has been working on 15-915 data corrections. Contact the Data Analysis team at (602) 542-5695 or by email at (SchoolFinance@azed.gov) if you have questions or concerns regarding the student counts. If you require SAIS technical assistance, please complete the request form available on the System Training and Response (STaR) Team webpage at: <http://www.ade.az.gov/schoolfinance/STaR/>.
- **District Sponsored Charter School ADMS:** Student Counts are based on FY2007 40th day ADM and SPED successfully submitted and processed by ADE as of Friday, December 29, 2006.
- **Rapid Decline and Audit Expense Adjustment:** Adjustments are based upon the data included in the district's adopted/revised budget successfully submitted to ADE as of November 30, 2006.
- **Type 03 High School Tuition:** FY2006 Type 03 Tuition adjustment amounts will be included as an *Equalization Adjustment* on the districts FY2007 January 15th APOR 64-1 report. These adjustments to the Type 03 tuition are made based on the submittal of the districts FY2006 AFR and should already be reflected on the FY2006 Budg75 report. State Aid has been reduced based on the Qualifying Levy data applicable to FY2006.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory Report adjustments submitted before December 29, 2006 are reflected in the January 15, 2007 equalization calculation. Please check your comparative miles report (TRAN40-2). Please contact Shirley Willis at (602) 542-8245 if you have any questions or concerns regarding this report.
- **Transportation Revenue Control Limit (TRCL):** May be capped per ARS §15-946 as amended by Laws 2006, 2nd Regular Session, Chapter 361, Section 2. The FY2007 TRCL may not exceed the FY2006 TRCL if the FY2007 TRCL would exceed 120% of the FY2007 Transportation Support Level (TSL).
- **Assessed Valuations and SRP Voluntary Contributions:** TY2006 data by district and county have been revised to reflect final TY2006 figures.
- **Advance Based on 40th Day Growth/ Advance Based on Growth:** Included for eligible districts submitting a signed growth request form found on ADE's web site at <http://www.ade.state.az.us/schoolfinance/Forms/GrowthForms/>. If the district submitted a form but did not receive growth reflected on page 2 of the APOR 55-1, it may be due to missing or late submission of student detail data. Due to the fact that the new Full Day Kindergarten business rules have not yet been implemented in SAIS, if the charter submitted any kindergarten students with an FTE of less than 1.0, your kindergarten counts on the ADMS46-1 report will not equal the funded kindergarten count on the APOR55-2 report. If you have any questions regarding this difference, please contact the School Finance Data Management Team at (602) 542-5695.
- **Small Schools Capital Transportation Adjustment per ARS§15-963:** The application for the FY2007 Small Schools Transportation Adjustment has been mailed out to all eligible districts. The deadline for applying was Friday, January 5, 2007. This adjustment is included in the January 15, 2007 apportionment. Please check the memorandum posted on the School Finance Bulletin Board at: <http://www.ade.az.gov/schoolfinance/Memos/FY2006-2007/07033.pdf>.

Please check the submission status of your budgets, budget worksheets and budget revisions. Per A.R.S. 15-905 budgets must be submitted electronically to the Arizona Department of Education. Instructions for checking the submission status can be located at <http://www.ade.az.gov/schoolfinance/FAQs/Default.asp>. If you have questions related to budget submission, please contact the Budget Team via email at SFBudgetTeam@azed.gov.

If you have any questions regarding the content of your APOR reports please contact Lori Damanti at 602.542.3303 or by email at Lori.Damanti@azed.gov. Any questions or concerns may also be emailed to the School Finance Inbox at SchoolFinance@azed.gov.