

ARIZONA DEPARTMENT OF EDUCATION

Tom Horne
Superintendent of
Public Instruction



School Finance
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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 06-060

TO: School District Superintendents and Business Managers, Principals and Head Teachers
FROM: Philip Williams, Deputy Associate Superintendent
DATE: March 8, 2006
SUBJECT: FY 2005 Student Detail Data Reprocessing and FY 2005 Sudden Growth Recalculation

In order to complete the FY 2005 Sudden Growth Recalculation for Districts, FY 2005 District Student Detail Records have been reprocessed in February of 2006. This reprocessing included:

- Forcing of integrity on all FY 2005 district student records
- Aggregating membership records at a student and school level
- Running the report generation process resulting in new 40 series reports. These reports will be available for your review at the end of business on March 8, 2006.

This reprocessing was done to correct the following identified issues:

- A concurrency business rule was migrated into SAIS at the end of June which resulted in many districts realizing a SAIS calculated overstatement of ADM. These various concurrency code issues have now been resolved.
- Data processing issues:
 1. Integrity and aggregation completion queries have been developed – if records were identified that did not complete integrity or aggregation, these records were queued up again.
 2. Report Generation process issues have been identified and queries developed to ensure that all data in Student Counts – the funding ADM data - are consistent with data in Student Detail, i.e., the 45 reports can be reconciled to the 75 reports.

This data processing resulted in:

- An overall increase of ADM from the FY 2005 close of SAIS (August 31, 2005) of 877.6 ADM. Please note that this overall increase included the expected **decreases** for JTEDs and districts that realized an overstatement of ADM due to an incorrect concurrency calculation.
- An overall increase in FY 2005 Growth Budget Capacity of \$11.5 million with an overall increase in state aid of \$8.6 million.

As you review your 40 series reports please know that a change in your funding counts could be due to:

- An open ARS 15-915 Request,
- The concurrency rule calculations migrated to production now being correctly applied, or
- Incomplete processing of your district's student detail data in the past.

Please know that any open FY 2005 ARS 15-915 Request is still open at this time, and any new FY 2005 ARS 15-915 request will be prioritized through the end of FY 2006.

Finally, the FY 2005 Corrected Growth reports are now available on the School Finance website at:

<http://www.ade.az.gov/Districts/>

These corrected growth amounts will be included on the FY04-05 Budg75 report by the end of this week and in the Budget Balance Carry Forward Calculation (BBCF) for FY 2006. The adjustments to state aid will be made in the April 15, 2006 apportionment. In the event that the decrease in FY 2005 Sudden Growth will cause undue hardship to the district, please complete the attached request form and send to School Finance no later than April 5, 2006. You must submit this request by mail to:

Arizona Department of Education
School Finance - Bin 13
1535 W. Jefferson
Phoenix, AZ 85007

In order to expedite the request, please feel free to submit a preliminary copy of this request by FAX to 602-542-3099.

If you have any questions regarding the content of your reports or this memorandum please contact Bonnie Betz at 602.542.8244 or by email at bbetz@ade.az.gov. Any questions or concerns may also be emailed to the School Finance Inbox at SchoolFinanceInbox@ade.az.gov

Request for FY 2005 Growth Adjustment to be distributed over two years

(Pursuant to ARS 15-915)

Date: March 8, 2006

To: Arizona Department of Education

From: _____ (District) CTD#: _____

The FY 2005 Sudden Growth Adjustment will cause undo hardship to the district. Pursuant to ARS 15-915, it is requested that the adjustment for budget capacity and state aid due to FY 2005 Sudden Growth corrections be allocated as follows:

FY 2005 - 2006 reduction in the amount of: _____

FY 2006 - 2007 reduction in the amount of: _____

District Superintendent

Date