

ARIZONA DEPARTMENT OF EDUCATION

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STATE OF ARIZONA

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SCHOOL FINANCE MEMORANDUM 06-059

**TO:** School District Superintendents, County School Superintendents, Principals, and Head Teachers  
**FROM:** Philip Williams, Deputy Associate Superintendent  
**DATE:** February 15, 2006  
**SUBJECT:** February 15, 2006 Basic calculations for Equalization Assistance Report (APOR 55 - 1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64) - FY 2006 School Year

The February 15, 2006 apportionment reports including the APOR 55-2 Sudden Growth Report are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the Arizona Department of Education, Support Center at (602) 542-7378 or toll free at (866) 577-9636.

The following items have been included in the February 15, 2006 APOR calculations:

- **ADMS data:** FY05 Student Detail data successfully submitted and processed by ADE as of August 31, 2005, unless further action has been taken to correct FY05 data through a 15-915. Contact Jeff Schmidt at 602.542.8239 or by email at ([jschmid@ade.az.gov](mailto:jschmid@ade.az.gov)) if you have concerns regarding the student counts used in the calculation. If you require SAIS technical assistance, please complete the request form available on the System Training and Response (STaR) Team webpage at: <http://www.ade.az.gov/schoolfinance/STaR/>
- **Advance Based on 40<sup>th</sup> Day Growth:** Included for eligible districts submitting a signed growth request form found on ADE's web site at <http://www.ade.state.az.us/schoolfinance/Forms/GrowthForms/>. If your district submitted a form but did not receive growth reflected on page 2 of the APOR 55-1, it may be due to missing or late submitted Student Detail.
- **District Sponsored Charter School ADMS:** Student Counts are based on FY06 40<sup>th</sup> day ADM, 100<sup>th</sup> day SPED, and estimated ELL data successfully submitted on or before January 31, 2006.
- **Rapid Decline:** The Rapid Decline Calculation is reflected on the APOR 55-1 for all of those districts that have budgeted for it by January 31, 2006.
- **Audit Expense Adjustment, and Type 03 HS Tuition:** These values reflect those items budgeted for by January 31, 2006. Please note that this apportionment includes the Budg75 Type03 Tuition Adjustment reflected on your FY05 Budg75. It can be found on the APOR 64-1 Report as an above the line adjustment. State Aid is reduced based on the Qualifying Levy data applicable to FY05.
- **Transportation Support Level:** Revised Route and/or Vehicle Inventory Report adjustments submitted by January 31, 2006 are reflected in the February 15, 2006 equalization calculation. Please check the district's comparative miles report, TRAN40-2. The FY05 comparative miles adjustment is included in this month's apportionment. Please contact Shirley Willis at 602-542-8245 if you have any questions or concerns regarding the decrease reflected in the TSL calculation on the APOR 55-1.
- **FY05 Data Reprocessing and Sudden Growth Correction:** The FY05 data reprocessing has begun and is expected to be completed by February 27, 2006. FY05 Sudden Growth amounts will be recalculated statewide once the reprocessing of FY05 data is complete and all districts will be notified of the final FY05 corrected growth amount under separate cover. The corrected amount will be included on the FY04-05

Budg75 report and in the Budget Balance Carry Forward Calculation (BBCF) for FY06. This corrected amount may then be included in the district's FY06 Budget Revisions.

- **Small Schools Capital Transportation Adjustment per ARS§15-963:** This adjustment has been calculated for all of those districts that are eligible and had applied by February 6, 2006 and is included in the February 15 apportionment. This adjustment amount can be found on the APOR 55-1 report, page 3 of 4 under the Soft Capital Allocation calculation.

If you have any questions regarding the content of your reports or this memorandum please contact Bonnie Betz at 602.542.8244 or by email at [bbetz@ade.az.gov](mailto:bbetz@ade.az.gov). Any questions or concerns may also be emailed to the School Finance Inbox at [schoolfinance@ade.az.gov](mailto:schoolfinance@ade.az.gov).