



State of Arizona
Department of Education

SCHOOL FINANCE MEMORANDUM 14-024

TO: Charter School Administrators, Directors, and Principals
FROM: Lyle Friesen, Director of School Finance
DATE: December 2, 2013
SUBJECT: 12/02/13 Basic Calculation for Equalization Assistance Report (CHAR 55-1) and Equalization Assistance Detail Report (CHAR 64-1)

The December 2, 2013 charter apportionment is complete. The CHAR55-1 and the CHAR64-1 equalization assistance reports for charters are posted on each charter school's home page of the Arizona Department of Education (ADE) School Finance website at <http://www.ade.az.gov/districts>. If assistance is required for finding or viewing these reports, please contact the ADE IT Technology Support team at (602) 542-7378 or toll free at (866) 577-9636.

All charters were paid on 40th day. The ADMS 46-1 report is available for download and review from the School Finance website. If the charter has any concerns or questions regarding the ADMS 46-1 report, please contact the assigned account analyst for the charter. A list of account analysts is located at: <https://www.azed.gov/Administrators/SF/Lists/LEAAccountAnalysts/AllItems.aspx>

Important Notes

- Charter Statewide Recalculation: The FY2013 statewide recalculation payment is complete. Positive adjustments were included as a current month adjustment (full payment on October 1) and negative adjustments are included in the November payment as an above the line adjustment. (For negative adjustments, 4/12ths of the adjustment will be taken back on the November payment and the balance of 8/12 will be taken back equally from December to June 30 payments.
- The preliminary Additional Assistance reduction amount, pursuant to [Laws 2013, 1st Special Session, Chapter 3, Section 54 \(HB2003\)](#) can be found on the last page of the CHAR 64-1 report. One-twelfth (1/12) of the amount was taken in the August 1 payment and the balance of the 11/12 amount will be taken equally from September to June 30 payment. **Please note: This is just the preliminary number; the amount will be recalculated for the January 2nd payment and 100th ADM is available for all schools.

For any questions regarding the December 2, 2013 charter equalization calculation please call or email Barbara Axe, 602-542-8248, Barbara.Axe@azed.gov. Please contact your Account Analyst if you have any questions about your student count data or other required student information. You can find your Account Analyst at <https://www.azed.gov/Administrators/SF/Lists/LEAAccountAnalysts/AllItems.aspx>.